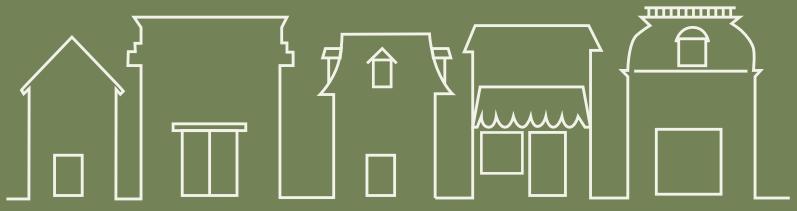
TRANSPORTATION REGOVERY GUIDEBOOK FOR COMMERCIAL BUSINESS DISTRICTS



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TRANSPORTATION RECOVERY GUIDEBOOK FOR COMMERCIAL BUSINESS DISTRICTS

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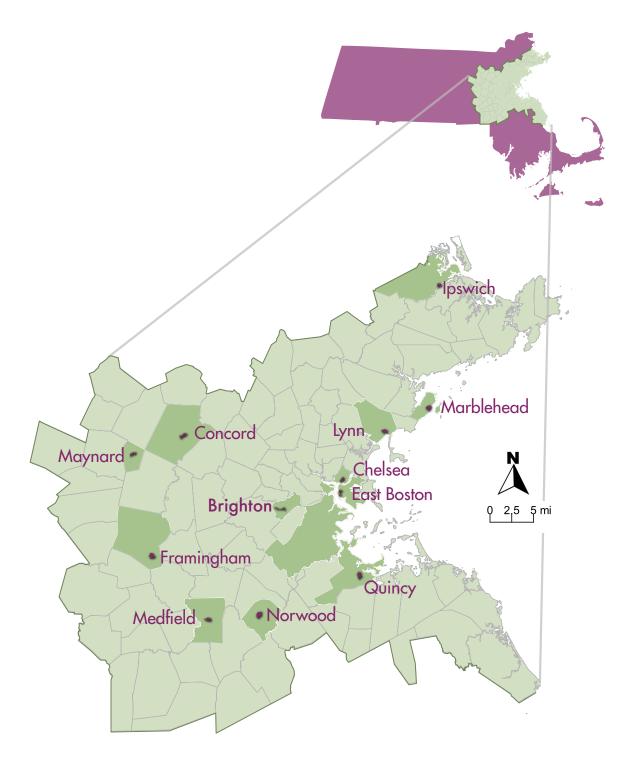
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- Ben Cares, City of Chelsea
- Chris Cassani, City of Quincy
- Erika Oliver Jerram, City of Framingham
- Ethan Parsons, Town of Ipswich
- Jacob Wessel, City of Boston
- Marcia Rasmussen, Town of Concord
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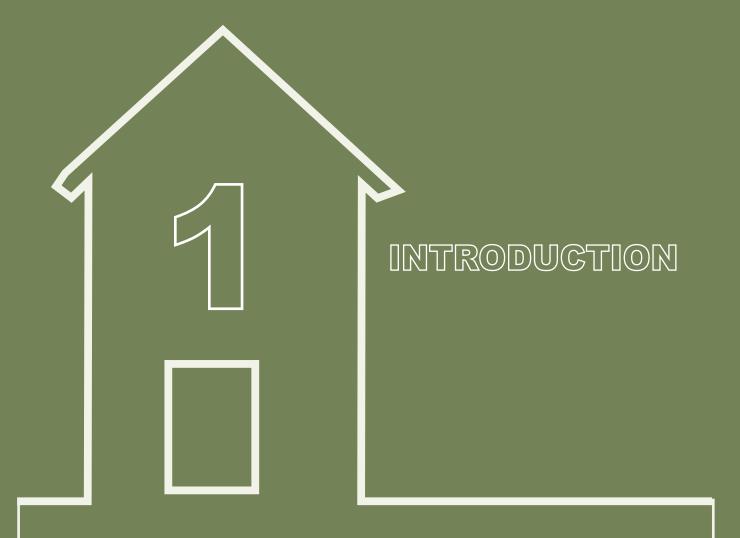
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THE GOALS OF THIS GUIDEBOOK

This guidebook is the result of the Boston Region Metropolitan Planning Organization's (MPO) study Access to Commercial Business Districts II. The aim of the study was to gain an understanding of the impacts of the COVID-19 pandemic on transportation access to and in commercial business districts (CBD) in the Boston region and develop recommendations that support recovery. This guidebook is a product of that work. It takes a holistic view on the forces that will likely affect CBD recovery. Rather than looking at transportation in CBDs in a silo, it considers the role of other areas, such as public health, climate change, housing, commercial real estate, and the economy, since recovery cannot be achieved independent of these forces. While the recommendations in this guidebook relate specifically to transportation, they were developed by considering the possible long-term effects of these and other societal forces. By doing so, it helps planners think about how these forces will drive the future of transportation in Boston area CBDs and provides tools for shaping a resilient, equitable, and sustainable future.

GUIDEBOOK CONTENT

The guidebook contains four chapters. Chapter One is an introduction and brief review of how the COVID-19 pandemic has affected CBDs. Chapter Two describes the themes heard from interviewees who work at Boston area municipalities about challenges their CBDs faced during the pandemic and actions undertaken to address them. Chapter Three contains recommendations that were developed using exploratory scenario planning, which is ideal for situations where there is a high level of uncertainty, focusing on forces that will likely drive the future strategies and actions that can best respond to these forces.

REVIEW OF PANDEMIC IMPACTS AFFECTING CBDS

Since the first case was confirmed in the United States in January 2020, the COVID-19 pandemic has reached all corners of the country and has threatened the lives and livelihoods of many people and their families. Although the development and distribution of vaccines has reduced the spread of the virus, Massachusetts continues to grapple with recovering from the worst of the pandemic, and the unpredictable threat of coronavirus variants in the future. The last year has shown that COVID-19 is more than a public health issue—it has impacted all aspects of society, including transportation.





Transportation Trends

On March 23, 2021, Governor Charlie Baker signed a state stay-at-home order, dramatically altering, among other things, familiar transportation patterns. This included a reduction in peak-hour commutes, traffic congestion, and public transit ridership. On the other hand, walking and bicycling rose in popularity, evident in BlueBikes ridership, which has steadily increased outside downtown Boston after an initial downturn.\(^1\) In response to these trends, public transit service schedules have been altered and numerous pedestrian and bicycling facilities have popped up across the Boston region. Some bicycle and pedestrian improvements have been made possible by an increase in state and federal funding and the use of quick-build or pilot projects to get these facilities on the ground as fast as possible. As these changes have been spurred by the pandemic, it remains to be seen which projects will last and which will fade.

Teleworking Trends

A 2020 study shows that prior to the pandemic, up to 40 percent of US jobs were telework-compatible, representing 45 percent of earned income in the country.² Remote working was not new for some office workers, although only about five percent of

¹ MassDOT Mobility Dashboard, Massachusetts Department of Transportation, accessed September 6, 2021, https://mobility-massdot.hub.arcgis.com.

² Jonathan Dingel and Brent Neiman, "How Many Jobs Can Be Done at Home?" Journal of Public Economics 189 (September 2020): 104235, https://www.sciencedirect.com/science/article/abs/pii/S0047272720300992.

workers worked remotely prior to the pandemic in the Boston region.3 While complete statistics on the number of people teleworking in the Boston region during the pandemic are scarce, the data suggest that many workers whose job tasks are compatible with teleworking have done so. A survey of workers who were mostly employed in office-oriented jobs in the Boston region in 2020 found that 77 percent worked remotely at least a few days a week. The same survey showed that 68 percent of workers said they wanted to continue to do so at least a few days a week after the pandemic.4 Additionally, the 2021 report, Preparing for the Future of Work in Massachusetts, finds that



approximately one-third of the state's workforce could effectively work remotely. As of April 2021, 40 percent of adults live in households where at least one adult worked remotely. If this trend continues, it could have wide-ranging effects, including the commercial real estate market, geographic housing demand, and foot traffic in CBDs.⁵

However, while the Boston region has a significant number of telework-compatible jobs, it also has many that are not: two of the top three industries in the Boston region—healthcare and social services and educational services—generally have limited potential for remote work.⁶

³ U.S. Census Bureau, "Sex of Workers by Means of Transportation to Work," 2019 American Community Survey 5-Year Estimates, Table B0806, accessed October 4, 2021.

⁴ A Better City, "Anticipating Post-Pandemic Commute Trends in Metro-Boston," November 2020, https://www.abettercity.org/docs-new/EF Survey Report Nov 2020.pdf. Note: Data reflect 4,200 survey responses from employees primarily working in the hospital, higher education, and business professional industries.

^{5 &}quot;Preparing for the Future of Work in the Commonwealth of Massachusetts," Commonwealth of Massachusetts, July 2021, https://www.mass.gov/doc/future-of-work-in-massachusetts-report/.

⁶ U.S. Census Bureau, "Industry by Sex for the Civilian Employed Population 16 Years and Over," 2019 American Community Survey 5-Year Estimates, Table S2403, accessed September 24, 2021.

Housing Demand and Residential Preferences

A shift in population growth from Boston and the immediate surroundings to suburban and rural areas was already taking place before the pandemic. The pandemic has accelerated the trend as some employees left the city when their employers transitioned to remote work. These trends have led to further growth outside of large US cities during the pandemic: 82 percent of urban cores saw more people moving out, while 91 percent of suburban counties saw more people moving in, including the Boston metro area. This shift could affect the demand for public transit in the region's urban core and in the suburban and rural areas that are growing. The impacts of this trend, particularly as it concerns commuting, will likely come into focus as companies establish permanent teleworking arrangements.

Economic Impacts

One of the hardest hit groups during the pandemic were small businesses that were wholly reliant on downtown foot traffic. In 2020, the number of small businesses in Massachusetts was down by 44 percent. The pandemic has also accelerated retail trends that were already affecting CBDs. CBDs have long been competing with big-box retailers and their viability has been increasingly under threat in recent years with the rise of electronic commerce (e-commerce). In 2020 alone, e-commerce grew nearly 35 percent, accounting for 21.3 percent of total retail sales.

Throughout the pandemic, businesses sought creative ways to stay afloat, such as offering contactless deliveries, pursuing digital advertising, and implementing safety protocols. Challenges remain for these downtown businesses and companies as changes in other trends evolve, from changes to commuting patterns to the willingness of consumers to shop in stores. In addition, questions around the best use of curb space will persist with the new interest in walking and bicycling, outdoor dining, and pick-up/drop-off (PUDO) zones.

⁷ Urban Land Institute, Emerging Trends in Real Estate: United States and Canada 2021, 2021, https://knowledge.uli.org/-/media/files/emerging-trends/2021/emerging-trends-in-real-estate-united-states-and-canada-2021-final.pdf.

Marie Patino, Aaron Kessler, and Sarah Holder, "More Americans Are Leaving Cities, But Don't Call It an Urban Exodus," Bloomberg CityLab, April 26, 2021, https://www.bloomberg.com/graphics/2021-citylab-how-americans-moved/.

⁹ Rick Sobey, "Massachusetts Small Businesses Closed by Coronavirus at 37%: Report," Boston Herald, November 30, 2020, https://www.bostonherald.com/2020/11/30/massachusetts-small-businesses-closed-by-coronavirus-at-37-report/.

¹⁰ Fareeha Ali, "US eCommerce Grows 44.0% in 2020," Digital Commerce 360, January 29, 2021, https://www.digitalcommerce360.com/article/us-ecommerce-sales/.

Inequity of COVID-19 Infections

The pandemic perpetrated existing social inequities and had a disproportionate impact on communities of color in Massachusetts. Between March and August 2020, age-adjusted data reveal that Black, Hispanic, and Asian populations experienced death rates that were 1.3 to 3 times higher than the White residents. Combined, these populations account for 27 percent of Massachusetts residents; however, they make up nearly two-thirds of total reported COVID-19 cases in the state as of July 2021. Community-wide data show that places that are majority-minority, such as Chelsea, Everett, and Lynn, saw the highest COVID-19 infection rates throughout the pandemic. The same majority-minority communities that experienced an initial spike in infection rate have a high share of low-income households and frontline workers, further suggesting many dimensions of health inequity in Massachusetts.

Across the job market, service jobs have been hit the hardest and are struggling to rebound, including those in the restaurant, lodging, healthcare and social assistance, and retail industries. ¹⁴ For these populations, continued transportation assistance is critical to carry on with their lives in times of uncertainty. Ridership on key bus routes serving low-income communities and communities of color has been more stable than other transportation modes. ¹⁵ Transportation plays an important role in helping communities recover from job loss and can help ensure more equitable economic growth.

In the face of these challenges, communities must explore creative ways to adapt to new realities and help their CBDs thrive. Transportation is a key component in these efforts. Guided by the stories of 12 case study CBDs across the Boston region, this guidebook is designed to help decision-makers pursue strategies that effectively address these challenges and uncertainties and to build resilient CBDs, regardless of the path the pandemic recovery takes.

¹¹ Mark Melnik and Abby Raisz, "Across Two Waves: COVID-19 Disparities in Massachusetts," Boston Indicators, December 18, 2020, https://www.bostonindicators.org/reports/report-website-pages/covid indicators-x2/2020/december/persisting-covid-disparities.

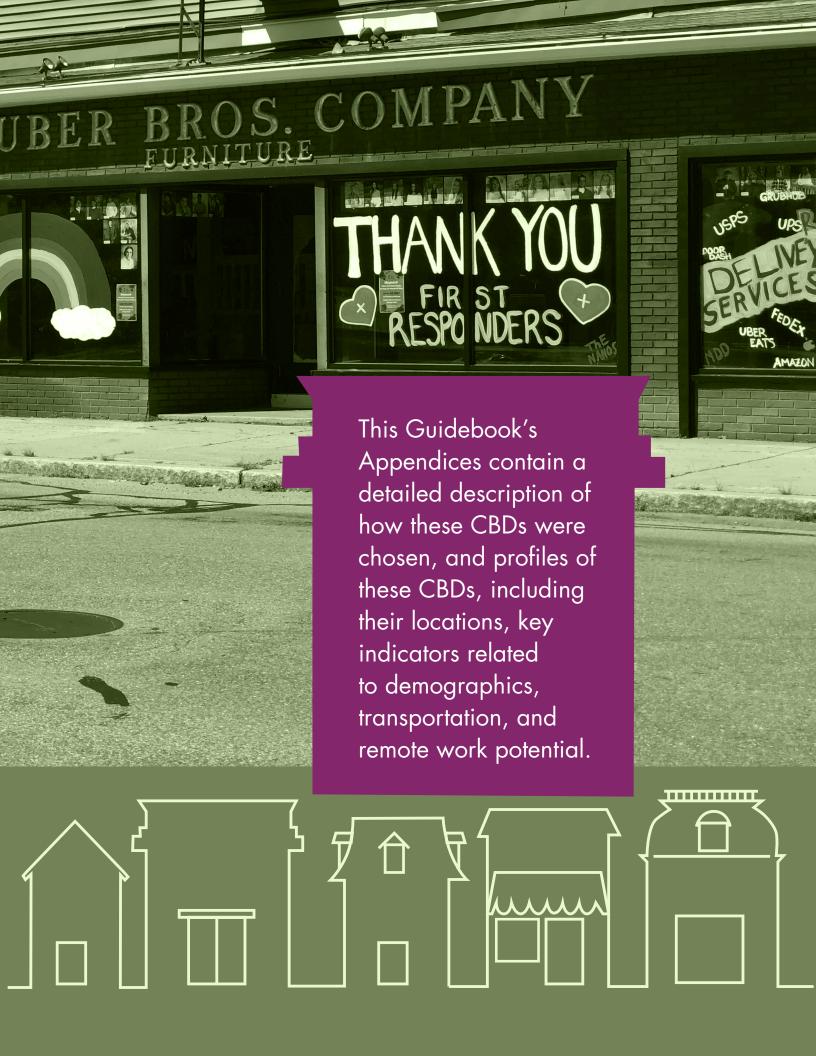
¹² Commonwealth of Massachusetts, "COVID-19 Response Reporting," Last updated September 8, 2021, https://www.mass.gov/info-details/covid-19-response-reporting#covid-19-interactive-data-dashboard-%20Under%20Patient%20Data.

¹³ UMass Donahue Institute, "Donahue Data Dash: Linking COVID-19 Cases with Rase, Housing, and Socioeconomic Status in Massachusetts Spotlights Inequalities," May 2020, https://donahue.umass.edu/our-publications/donahue-data-dash-inequalities.

¹⁴ Peter Ciurczak, "A Profile of Unemployed Workers in Massachusetts," Boston Indicators, October 29, 2020, https://www.bostonindicators.org/reports/report-website-pages/covid_indicators-x2/2020/october/unemployment-deep-dive.

¹⁵ Anne Calef, "Bus Service Essential to Region during the Pandemic," Boston Indicators, November 11, 2020, https://www.bostonindicators.org/reports/report-website-pages/covid_indicators-x2/2020/november/pandemic-bus-service.







CASE STUDY
INTERVIEW
THEMES:
PANDEMIC
CHALLENGES
AND
RECOVERY
STRATEGIES

To understand the challenges Boston area CBDs have experienced (related to the pandemic) and the strategies used to address them, MPO staff developed case studies of 12 CBDs by interviewing 11 municipal representatives (one person was interviewed for both Boston CBDs). The CBDs were chosen based on several factors: level of public transit access, types of jobs, environmental justice (EJ) population, pandemic impacts, input from staff and the MPO board, and geographic distribution. This chapter describes the key themes that emerged from these interviews. These themes informed the recommendations for recovery developed in Chapter Four.

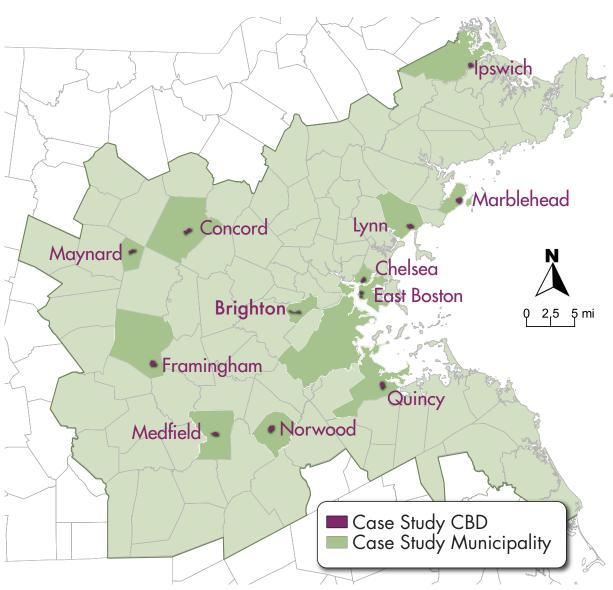
The 12 CBDs chosen as case studies were:

- Brighton (Boston)
- Chelsea
- Concord
- East Boston (Boston)
- Framingham
- Ipswich

- Lynn
- Marblehead
- Maynard
- Medfield
- Norwood
- Quincy

Figure 2.1 shows the location of the CBDs in the Boston region.





While some impacts of the COVID-19 pandemic have been felt across the region, not all impacts have been equally distributed. Differences in local economy, demographics, geography, infrastructure, and transportation options means that each municipality has faced its own unique set of transportation and economic challenges, as well as responses and solutions.



LIFE UNDER COVID-19: ECONOMIC AND TRANSPORTATION CHALLENGES IN CBDS IN 2020

This section describes some of the economic and transportation challenges that the case study municipalities encountered during the pandemic.

Economic Challenges

The economic challenges described by interviewees related to the survival of businesses in CBDs due to changes in shopping patterns and health concerns. In response, some businesses adapted their business models to better serve customers who could not or who did not feel safe shopping in person. Some businesses that supported traditionally "inperson" jobs have changed their business models to limit the amount of time employees are in contact with customers and to increase delivery options. Changes like these, if permanent, could increase the amount of delivery vehicle traffic and decrease how often people visit CBDs to shop at physical stores.

 In Concord, some businesses have switched to an online or hybrid business model. For example, an olive oil company limited in-person pick-up or shopping to just a few hours per day; otherwise, customers could have their purchases delivered. A pizza shop converted to takeout only when they realized they could continue to operate with only three employees.





While every municipality has had more people working remotely at least part of the time since March 2021, some were affected by this shift more than others, depending on the mix of businesses in their CBD.

- Lynn, Framingham, and Chelsea were less affected by the shift to working remotely because a large portion of the residents work in essential services or in jobs for which working remotely was not an option.
- However, this dynamic could change. Framingham and Lynn are both
 experiencing an influx of new market-rate developments, which could increase
 the share of people who telework (if they attract residents who end up working
 remotely). This in turn could affect commuting patterns. These changes are also
 continuing to raise concerns about gentrification and affordability in these CBDs.

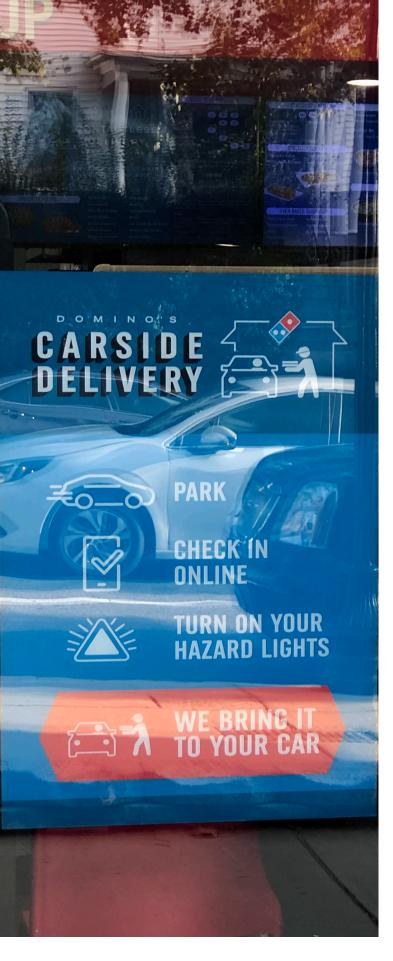
For other municipalities, there were concerns about the effects of the sudden expansion of teleworking for businesses whose employees largely worked in an office prior to the pandemic. A few of the case study municipalities are home to company headquarters and/or major office parks, both which pose a particular challenge given the large number of employees who work out of those locations.

- During the height of the pandemic, Quincy's office parks emptied as employees
 were now working remotely. How the pandemic will impact these companies'
 physical presence is uncertain as they consider how best to structure remote
 policies for employees. Given the several rail stations (both commuter rail and
 subway) in or near the Quincy CBD, these decisions will likely continue to affect
 public transit ridership and the use of parking lots dedicated to commuters.
- Ipswich is home to the headquarters of EBSCO, an information service provider
 for educational institutions. With more than 1,000 employees working out of
 multiple buildings, it has a big presence in the town. During the pandemic, all
 employees have been working remotely, which significantly affected daytime foot
 traffic and transportation use in the CBD.

Transportation Challenges

Pandemic impacts to transportation have included changes to commuting patterns, public transit use, and amount of foot traffic in CBDs. Tourism has also been affected both positively and negatively—while the number of visitors was down throughout 2020, there has been a greater demand for outdoor recreation.





- The pandemic's impact on commuter rail ridership has trickled down to commuter shuttles that provide service to the stations. For example, Maynard's popular shuttle program, which connects the CBD to the nearby station in Acton, has not yet recovered its ridership.
- In general, CBDs with higher shares of workers employed in jobs that cannot be done remotely saw fewer or less dramatic changes to transportation patterns. For example, bus ridership on lines that serve Lynn and Chelsea has remained relatively stable during the pandemic in part because the large number of people using these lines are essential workers.
- Marblehead and Concord have seen a loss of tourist foot traffic, some of which has been made up by people who work remotely and therefore visit downtowns more frequently during the day.

Strategies and Actions Used During the Pandemic

This section describes some of the strategies and actions used by the case study municipalities to address the economic and transportation challenges created by the pandemic.

Develop Cross-Sector Partnerships

Several municipalities worked closely with other municipal departments and the business community to support recovery efforts.



- Framingham provided free parking and/or designated PUDO zones to reflect the changing shopping and dining patterns. Although the city made parking available to the public for free, a surge in takeout and delivery orders sparked renewed interest in curbside access and ownership. This, in turn, prompted a cross-departmental roundtable discussion on curbside policies between several city offices.
- In Ipswich, the town worked with EBSCO to install a temporary covered space for eating takeout or delivery food in the EBSCO parking lot since employees were working remotely in 2020. A <u>Shared Streets and Spaces (SS&S)</u> grant then allowed them to erect a more permanent structure on a portion of the nearby River Walk.
- Concord has worked with the business community's Concord Together initiative, which hosted multiple events aimed at incentivizing local shopping and dining. For example, in the summers of 2020 and 2021, Concord Together held the Summer Solstice Passport Event, which challenged residents to shop at 10 of Concord's shops or restaurants, qualifying them for a weekly gift card raffle and a grand prize raffle.

Leverage Municipal Strengths and Opportunities

Nearly all interviewees discussed undertaking recovery efforts that focused on their municipality's strengths. Often, this was related to helping local businesses thrive. Several interviewees noted a greater sense of community and appreciation for local values and strengths.

- With a significant portion of its land preserved as open or historical space, Concord focused on leveraging these strengths. When the pandemic began, there was a conversation around how to support local businesses, how to keep bringing people downtown, and the importance of taking advantage of outdoor spaces. The Bruce Freeman Rail Trail, the Minuteman National Park, and Walden Pond are some of the most popular attractions in Concord and offered an opportunity for people to safely travel and socialize in the pandemic.¹⁶
- **Ipswich** has many outdoor attractions, such as Crane Beach, the Ipswich River, and Sandy Point State Reservation. Like Concord, these natural resources and the historical nature of the town are strong tourist attractions. The town has seen increased interest in bicycling during the pandemic, especially in these outdoor spaces; however, safe bicycle facilities are limited. The town is exploring ways to capitalize on this momentum and improve bicycling facilities particularly to and from its natural assets.
- About half of the municipalities in this guidebook participated in the state's <u>Rapid Recovery Plan Program</u>. This program helped participating municipalities respond to the effects of COVID-19 on local businesses and develop priority strategies and actions tailored to the unique characteristics of the municipality.

Implement Quick-Build Projects

Many municipalities received a SS&S grant, which enabled the quick implementation of bicycle, pedestrian, transit, and other improvements to outdoor spaces to allow for safer travel during the pandemic. Some of these quick-build projects effectively served as pilot projects, which test new infrastructure in real time to help determine whether to make it permanent. Some of the projects are described under "Permit Outdoor Dining" and "Invest in Pedestrian and Bicycle Improvements," below.

Permit Outdoor Dining

One of the most common infrastructure investments during the pandemic was permitting outdoor dining in public rights-of-way (ROWs). All interviewees reported establishing an outdoor dining program. These programs were generally considered successful and sparked interest in creating permanent programs.

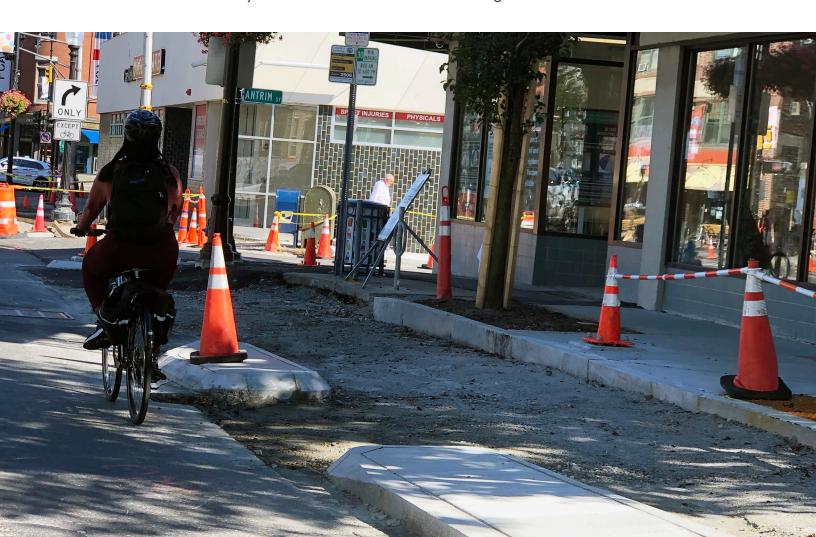
 With the extension of outdoor dining statewide until April 2022, Boston expanded its temporary outdoor dining program through 2021. About 26 restaurants in Brighton and 34 restaurants in East Boston have received a permit.

¹⁶ For more information on the benefits of shared-use paths (including economic), see the Massachusetts Department of Transportation's (MassDOT) report, *Impacts of Shared Use Paths*.

- Narrow sidewalks and streets made outdoor dining on public ROWs in **Ipswich**and **Concord** challenging. One of Concord's strategies to overcome this
 challenge was to use alleyways and library grounds as alternative space for
 outdoor dining.
- In **Norwood**, the town manager proactively asked planners to look at existing outdoor dining regulations before business restrictions were lifted in summer of 2020 and outdoor dining allowed. The Town notified local restaurants that they could apply for outdoor dining locations and worked to meet their needs. By the time the restrictions were lifted, the Town had already given permits to 15 to 20 restaurants for space in public ROWs; jersey barriers and ramps had already been installed; and curb space that had previously been allocated to on-street parking was made available for use as sidewalk space.
- **Medfield** relaxed regulations for outdoor seating by not requiring a special permit, which was very well received by the business community. The Town is seeking to make that change official.

Invest in Pedestrian and Bicycle Improvements

Many pedestrian and bicycle projects implemented during the pandemic were built on an accelerated schedule because of the increased interest and need for active transportation facilities and the newly available state and federal funding.





- Across **Boston**, several miles of bicycle lanes were added in 2020. Some were planned prior to the pandemic, but their installation was accelerated in response, including those adjacent to the Public Garden and Boston Common.
- Lynn used a SS&S grant to pilot new bicycle lanes that would, when made permanent, provide connections to the Northern Strand Trail. When these connections are complete, the approximately 12-mile off-street bicycle and walking trail that connects Everett, Malden, Revere, Saugus, and Lynn could have a big impact on the downtown economy and tourism.
- **Ipswich** has appointed its Cycle Safe Task Force to solicit recommendations for a long-range plan and projects.

Invest in Placemaking Improvements

Placemaking is a planning and design process for investing in a community's assets and histories while centering public engagement, with the goal of improving the economic, social, and environmental health of the community. It can take the form of many different types of investments, including transportation.

 As part of the outdoor dining program in 2020, Norwood set up outdoor dining areas and areas where merchants could display their goods on the sidewalk.
 The town also closed a portion of Central Street to traffic. As part of a long-term placemaking program, Norwood would like to make these changes permanent and continue to invest in more public spaces and widen sidewalks.



- **Lynn** partnered with Creative Collective to paint the jersey barriers used to delineate on-street outdoor dining spaces. Anecdotally, it has brought attention to some of the restaurants and there was very little pushback on the loss of about 20 to 25 parking spaces used for the program.
- Marblehead participated in the Rapid Recovery Plan Program to get technical
 assistance on the creation of a façade improvement program for the non-historic
 part of its CBDs to address vacant storefronts. The town also engaged local artists
 to paint the jersey barriers used for outdoor dining.
- In **Concord**, the pandemic has spurred conversations about how to better use transportation to support local businesses and the importance of using the town's numerous outdoor public spaces to encourage that. The town also closed some streets to cars with some success—people coming downtown liked it because it allowed for social distancing.

Opening Up the Commonwealth: Goals for Pandemic Recovery

Active Transportation and Public Space Goals

In general, the outdoor dining program was a big success and, in some municipalities, discussions are already underway on formalizing the program with a clear set of parameters on elements, such as design, accessibility, and maintenance.

- In **Concord**, the popularity of bicycling and walking, particularly in the town's historic and natural areas, has encouraged the town to continue exploring ways to provide these forms of transportation. Concord is considering ways to safely get people who bicycle between the town's four rail trails and designing a pedestrian bridge over the Assabet River between the West Concord station and a commercial center off Route 2. Recently, the town installed bicycle shelters and racks at the West Concord commuter rail station.
- There is renewed interest in **Ipswich** around improving pedestrian and bicycle facilities to support recreation at the town's many open spaces and its historic CBDs. At Crane Beach, for example, parking is expensive and access difficult—bicycle connections between downtown and the beach could help remedy that. And like many of the case study municipalities, the Town of Ipswich would like to find a longer-term solution to support a process for converting parking spaces to outdoor dining spaces or parklets.
- Quincy wants to continue to invest in safe bicycle and pedestrian infrastructure that connects to commercial areas and transit hubs.

Public Transit Goals

In several CBDs, a high share of essential workers has meant that public transit ridership remained robust during the pandemic. These municipalities seek to improve service and related infrastructure for these workers.

- Chelsea and Lynn have leveraged state and federal money that became available to increase investments in public transit and accelerate timetables for investments that were already in development.
- During the pandemic, **Boston** worked with the Massachusetts Bay Transportation Authority (MBTA) to implement several miles of bus lanes in the city on North Washington Street, Columbus Avenue, and Washington Street. Prior to the pandemic (in 2019), Boston installed a bus/bicycle only lane on Brighton Avenue for the 57 and 66 buses. Other opportunities are being explored to further reduce bus delay in **Brighton** through interventions, such as additional bus lanes and transit signal priority (TSP).

- Under the Rapid Response Bus Lanes program, the MBTA installed new bus lanes in **Chelsea** and **Lynn** on Broadway and North Common Street, respectively. In partnership with the Department of Conservation and Recreation and the MBTA, Lynn is also pursuing the construction of a center-running bus lane on the Lynnway.
- Prior to and during the pandemic, in partnership with the MBTA, Quincy installed TSP to cut down the travel time for buses that run through the city. Because there is limited space to build dedicated bus lanes in Quincy, TSP continues be a more viable option for improving the reliability and speed of the city's bus routes.
- Interviewees from Ipswich and Concord discussed the importance of the commuter rail for tourism and workers. Maintaining current service levels is a priority for these municipalities. In the face of increased congestion and interest in outdoor recreation, Concord is considering opportunities for moving people, both employees and visitors, more efficiently between its various tourist attractions and between those in neighboring Lincoln and Lexington.

BARRIERS TO PANDEMIC RECOVERY

Changing Remote Work Patterns

Changes to remote work patterns were of particular concern for those municipalities with a significant office-based workforce. Because of the presence of office parks and/ or company headquarters, Ipswich, Quincy, and Framingham expressed concerns and uncertainty over the long-term impacts of the shift to remote work for many of the employees at these companies. This could affect not only their continued use of the buildings in these towns, but also the sustainability of businesses that rely on employees patronizing them.

Lack of Guidance for Creating New Programs

Several interviewees shared the uncertainty around and creativity needed to implement programs, especially around outdoor dining on public rights-of-way, that had little precedent in their municipality. They were therefore keen to share knowledge and work with others to create standard processes for these programs. **Ipswich** and **Norwood** are interested in identifying design standards for public rights-of-way that are converted to outdoor dining spaces, parklets, and other similar uses, so that there is an aesthetic consistency that matches the town's character.

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Parking Concerns

While removing parking spaces received much less pushback than expected, this was not universal. Marblehead used a SS&S grant to create outdoor dining spaces for several restaurants. While the program was popular during the pandemic when traffic and parking demand was low, the town's narrow roads and sidewalks meant there was limited space to accommodate both on-street parking and outdoor dining. The program's popularity has prompted interest in exploring changes that would be necessary to make it permanent.17

Funding and Staff Capacity

Design and engineering can be a big financial commitment for many municipalities. A loss of revenue and high demand for emergency relief only made it difficult for some municipalities to move larger projects forward.

- Framingham and Lynn discussed the need for more funding for design and engineering on larger projects.
- Limited staff capacity in Framingham made it challenging to apply for grants and do design work for new projects. The focus instead has been maintaining existing infrastructure and programs. As an example of efforts to help mitigate these challenges, the city partnered with Natick and Ashland to hire marketing professionals to support small businesses as they pivot their business strategies and recover from the pandemic.
- Maynard has also found staff capacity limiting the town's opportunities to receive funding and move projects forward, but it has found success partnering with other municipalities in grant applications. Thinking regionally both makes project proposals more competitive and allows Maynard to get funding for projects that they may not otherwise be able to build.

¹⁷ For more strategies for addressing parking concerns, see <u>Managing Curb Space in the Boston Region: A</u> Guidebook.

WHAT WORKED? ADVICE FROM INTERVIEWEES

Be willing to experiment with new ideas and processes

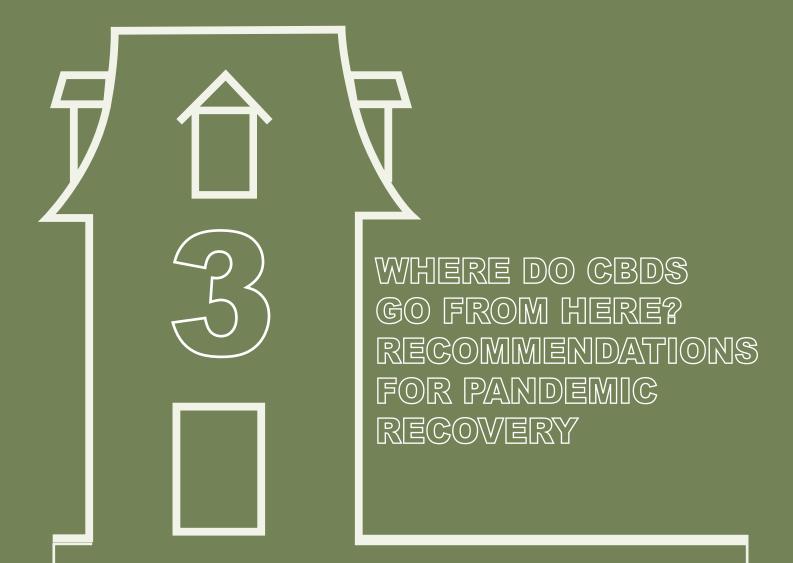
Use quick-build projects to get real-time public input and measure performance

Pursue creative avenues for public engagement to reach more people

Pursue collaboration with other municipalities to increase access to grants, undertake larger projects, and improve transportation connections

Take advantage of funding opportunities to advance pre-pandemic agenda





One of the themes that emerged from the interviews, focus group, and literature review conducted for this guidebook was that there is a lot of uncertainty around how the pandemic will shape transportation access to and in CBDs long term, and that recovery will require not only addressing transportation concerns, but concerns around housing, jobs, real estate, public health, and EJ.

This uncertainty—particularly since it is caused by an area outside of the traditional realm of transportation planning, public health—is unique and unprecedented. It calls for planners to look beyond conventional planning processes to ones that are long-term, multisectoral, and that encourage creativity and holistic thinking. Planning processes must address the uncertainty of the moment while enabling the development of actionable recommendations. Exploratory scenario planning (XSP) is one such tool. The XSP framework is specifically designed to support decision-making where there is a significant amount of uncertainty and where there are multiple, interconnected forces at play. Staff used a modified version of XSP to develop the recommendations in this guidebook, with the goal of providing planners and other decisionmakers with actionable investments (including both process-oriented and infrastructural) to help build resilient communities that thrive regardless of what the future brings.

The first part of this chapter describes the XSP process that staff used to develop these recommendations. It is structured so that readers can see an example of how such a process is carried out should they wish to undertake XSP. The second part contains the recommendations, including resources—both financial and narrative—under each recommendation. The reader may jump to that section by clicking here (page 45).

XSP: A BRIEF PRIMER

The Federal Highway Administration defines XSP as

Scenarios designed around uncertain futures [to] help identify potential 'whatifs' that can be assessed and considered relative to how they might positively or negatively impact community and transportation goals. From these insights, participants can identify a set of resiliency strategies or key actions that are beneficial regardless of which future scenario comes to be. 18

Because of its adaptability, XSP has been used by many actors, from state departments of transportation, to MPOs, to the national park service, to the US military. The XSP processes acknowledge that while the future cannot be known, practitioners can seek to understand the drivers that will affect the future and identify robust strategies and actions that will allow communities, businesses, or other entities to thrive no matter what the future ends up being.

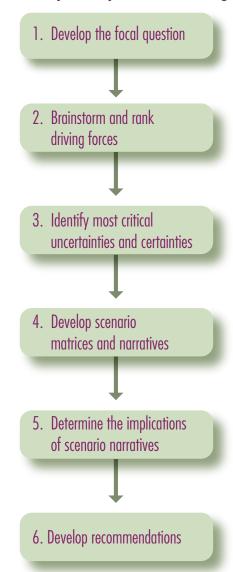
A full XSP process typically consists of engaging a stakeholder group over several workshops centered around a **focal question** of interest to the group. The group brainstorms driving forces that will likely affect the future and that relate to the focal question. The driving forces are then divided into critical certainties and critical **uncertainties**. These are used to develop several possible future scenarios that are most relevant to the focal question. Finally, the group identifies no- or low-regret and high-impact actions that they, or other actors, could pursue to respond to the threats and desirable opportunities identified in each scenario. 19

¹⁸ Next Generation Scenario Planning: A Transportation Practitioner's Guide, Federal Highway Administration, June 2017, https://www.fhwa.dot.gov/planning/scenario and visualization/scenario planning/publications/next_gen/index.cfm.

^{19 &}quot;How to Use Exploratory Scenario Planning (XSP): Navigating an Uncertain Future," Lincoln Institute of Land Policy, August 2020, https://www.lincolninst.edu/publications/policy-focus-reports/how-useexploratory-scenario-planning-xsp.

One of the benefits of XSP is that it is a flexible framework; an XSP process can range from a multiyear process using complex modeling tools to a thought exercise spanning several weeks, depending on the resources and tools available. For this guidebook, staff undertook a lightweight, modified version of XSP, the steps for which are shown in Figure 3.1. It is modified in that, instead of stakeholder workshops, staff used input from the municipal interviews, the focus group, and a literature review to work through the process.

Figure 3.1 Modified Exploratory Scenario Planning Process



Note: Adapted from How to Use Exploratory Scenario Planning (XSP): Navigating an Uncertain Future. Lincoln Institute of Land Policy, August 2020.



Driving Forces:

drivers of economic, demographic, social, environmental, or technological change that are relevant to the focal question

Focal Question:

question that frames the mission of a particular XSP process

Critical Certainties:

driving forces that are inevitable or known

Critical Uncertainties:

driving forces that are likely, but for which the magnitude and/or direction are uncertain

Scenario: a distinct potential future developed based on the projected outcome of selected uncertainties



GUIDING PRINCIPLES FOR DEVELOPING RECOMMENDATIONS

The recommendations in this chapter are grounded in several guiding principles regarding priorities for the Boston region's transportation system. These principles support the transportation vision set by the Boston Region MPO, supported with extensive public input, in its most recent Long-Range Transportation Plan, Destination 2040. The vision states that

The Boston Region Metropolitan Planning Organization envisions a modern, well-maintained transportation system that supports a sustainable, healthy, livable, and economically vibrant region. To achieve this vision, the transportation system must be safe and resilient; incorporate emerging technologies; and provide equitable access, excellent mobility, and varied transportation options.

The following principles, which are consistent with the vision, were used to guide the specific strategies and actions described in this chapter. The recommendations seek to

- recognize the interconnectedness between public health and transportation, and that transportation has a critical role to play in improving the health of people in all communities in the Boston region;
- invest in transportation infrastructure that aims to eliminate transportation disparities for those who have been historically harmed by or excluded from the benefits of the transportation system;
- build inclusive public processes that respect needs of different communities and provide true access to decision-making processes for those who have been systematically excluded from these in the past;
- support the economic vitality of the region's CBDs and access to and within these CBDs by recognizing that each has unique challenges and opportunities; and
- promote municipal collaboration and partnerships between municipalities and state, regional, and local actors to better address the complex transportation needs in the Boston region.



USING XSP TO DEVELOP RECOVERY SCENARIOS AND RECOMMENDATIONS

Developing the Focal Question

The focal question frames the mission of the XSP process. For this guidebook, it was developed based on the scope of work developed for this study. For the XSP process undertaken for this guidebook, the focal question was:

How can CBDs in the Boston region build resilient transportation infrastructure and processes that allow them to recover from COVID-19 and its impacts on transportation access to and within CBDs?

Brainstorming and Ranking Driving Forces

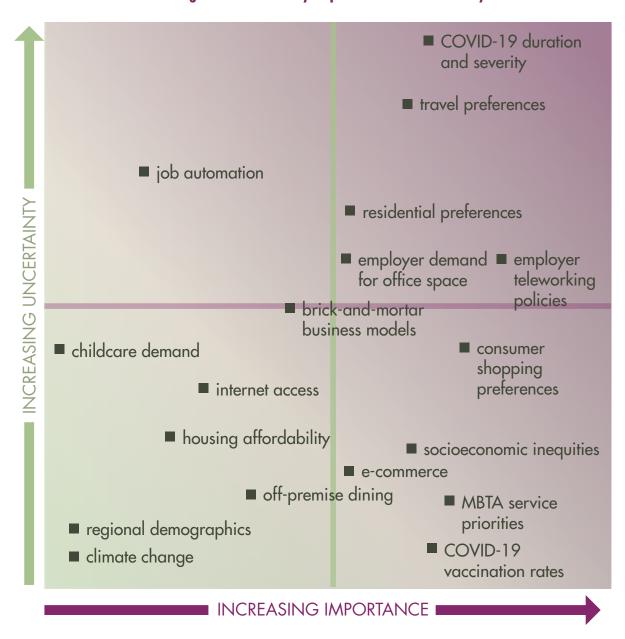
Staff then identified the driving forces that are most likely to shape the future of transportation in Boston region CBDs. The driving forces relate to transportation, as well as other areas, such as public health, economic development, and housing, that will have bearing on the future. These were then organized based on 1) how uncertain they are, and



2) their importance to the focal question. While the ranking is not definitive, it provides a sense of which driving forces may be of most concern to pandemic recovery in CBDs. Figure 3.2 shows the ranking of driving forces by level of uncertainty (y-axis) and level of importance to the focal question (x-axis).

Figure 3.2

Driving Forces Ranked by Importance and Uncertainty



MBTA = Massachusetts Bay Transportation Authority





Identifying Critical Uncertainties and Certainties

Using the driving forces shown in Figure 3.2, staff identified those that are critical certainties and those that are critical uncertainties. Critical certainties are already occurring or will happen—they are common to all futures—while critical uncertainties are those forces that would lead to divergent futures depending on their direction and magnitude.²⁰ Of the driving forces shown in Figure 3.2, those that are both certain and important (lower right quadrant) are critical certainties and those that are both uncertain and important (upper right quadrant) are critical uncertainties.

Table 3.1 lists the driving forces in those two quadrants and identifies whether they are critical certainties or critical uncertainties. Note that the driving forces in the upper and lower left quadrants are not unimportant. They are simply less relevant to the focal question and therefore can be set aside for the purposes of this guidebook.

For space purposes, the driving forces are not described in-depth here; see the Appendices for a discussion of the current trends and possible impacts of these driving forces on CBD recovery.

^{20 &}quot;How to Use Exploratory Scenario Planning (XSP): Navigating an Uncertain Future," Lincoln Institute of Land Policy, August 2020, https://www.lincolninst.edu/publications/policy-focus-reports/how-use-exploratory-scenario-planning-xsp

Table 3.1
Summary of Driving Forces, Critical Certainties, and Critical Uncertainties

Category	Driving Forces	Description	Critical Certainty	Critical Uncertainty
Public Health	COVID-19 vaccination rates	Vaccination rates in the Boston region are high	x	
	COVID-19 duration and severity	Length of the pandemic, severity of outbreaks, and whether worse virus variants emerge		ж
Transportation	Travel preferences	Residents' preference for driving versus walking or bicycling versus public transit		x
	MBTA service priorities	MBTA is prioritizing shifting to a regional rail service model for commuter rail and improving service for transit-critical populations	x	
Jobs and Economy	Employer teleworking policies	Employer policies regarding the extent to which employees can telework		ж
	Consumer shopping preferences	Consumer preferences for shopping in CBDs compared to other options (such as malls or other large shopping centers and online)		ж
	Brick-and- mortar business models	CBD businesses adapting their business models to address consumer safety concerns regarding COVID-19 and resulting shopping preferences		ж
	Socioeconomic inequities	Continuing income wealth gaps, particularly for people of color	ж	
	E-Commerce	Growth of online shopping	ж	
Real Estate/ Housing	Residential preferences	Preferences among the region's residents for where they want to live, particuarly as it pertains to the urban core compared to suburban and rural areas		ж
	Employer demand for office space	Employers preference for office space for their workforce, particularly in CBDs		ж

CBD = commercial business district. MBTA = Massachusetts Bay Transportation Authority.

40 Transportation Recovery Guidebook for Commercial Business Districts

Developing Scenario Matrices and Narratives

Once critical uncertainties are identified, each can be placed on an axis with desirable outcomes on one side and undesirable ones on the other. For example, Figures 3.3a and 3.3b show the axes for two uncertainties: employer teleworking policies and the economic success of CBDs. The actual future will likely fall somewhere between the two extremes for any given uncertainty.

Figure 3.3a
Defining the Uncertainty Axis: Employer Teleworking Policies

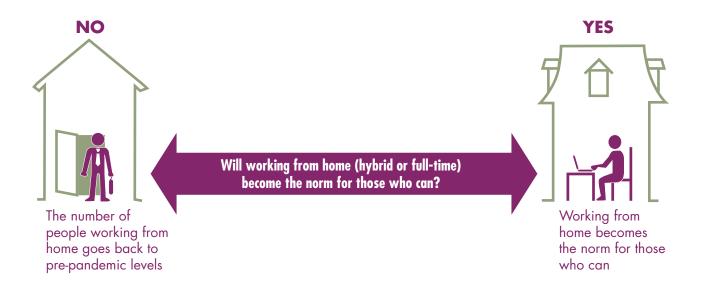
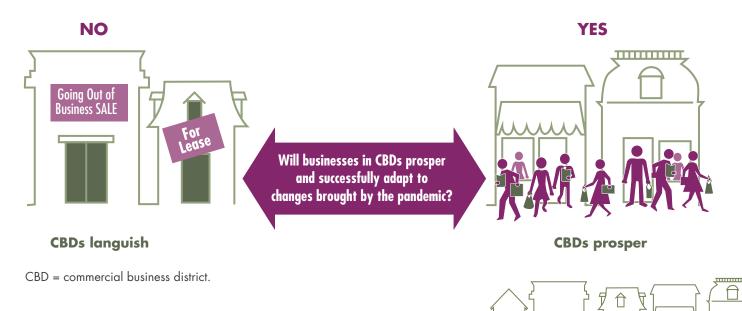


Figure 3.3b
Defining the Uncertainty Axis: The Economic Success of Commercial Business Districts



Transportation Recovery Guidebook for Commercial Business Districts



Using these two uncertainties, staff then crossed the two axes to create the uncertainty matrix shown in Figure 3.4. The goal of the matrix is to produce four plausible, relevant, and divergent scenarios—one in each quadrant. There are many possible scenarios that could be developed using the uncertainties presented in Table 3.1. These two uncertainties were chosen since they are the most relevant to the focal question and are independent of each other.

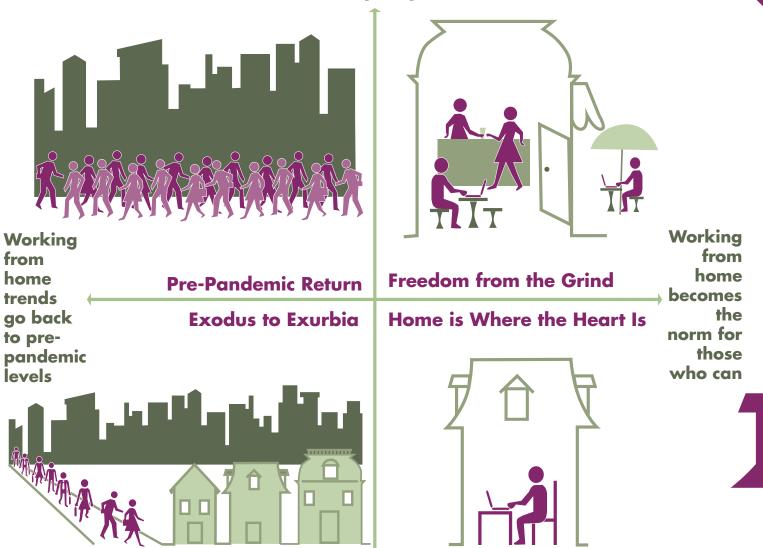
Staff then crafted narratives for each of the four scenarios, one for each of the guadrants in Figure 3.4. The narratives describe what the Boston region could look like under that future scenario and the roles the previously described certainties and uncertainties could play in it. These narratives do not describe what will happen but serve as a thought exercise to better understand how the different certainties and uncertainties could interact if the extremes on each uncertainty axis (Figures 3.3a and 3.3b) come to pass.

The pandemic has receded quickly in Massachusetts because of the high vaccination rate. Eager to put that memory behind them, employers call their workers back to the office. Workers who moved to smaller towns or rural areas during the pandemic respond by moving back to the Boston area. The region's CBDs respond by leveraging their strengths to draw new visitors and residents and continuing to build outdoor public space and active transportation infrastructure. However, state policies are not in place to support new housing development and there is little interest from municipalities to take it up on their own. This exacerbates housing demand, making it even more difficult to find affordable housing. The MBTA and other regional transit authorities struggle to adapt services quickly enough to serve low-income residents as they seek more affordable communities. Investment in a true regional rail system proves popular for white collar commuters, but the dichotomy with the poor service for the disenfranchised furthers inequities in an already inequitable region.

> The number of people working remotely returns to prepandemic levels, but CBDs are left behind. The pandemic is over, or COVID-19 is a low-key endemic disease and employers decide that they want employees in the office, at least most of the time. But workers who experienced remote work during the pandemic preferred it. Some switch jobs so they can have a shorter commute. Others continue to commute to Boston and other inner core municipalities. CBDs further out are taking advantage of this shift, but the cost is high as gentrification takes hold in towns where it had not been a problem before. Meanwhile, CBDs closer to Boston are struggling with this shift. Commuter rail stations in inner core CBDs have lower ridership, while additional stations further afield are being planned. With such long commutes, workers have less and less time to spend in their new communities.

Figure 3.4 Scenario Matrix: The Number of People Working Remotely and Commercial Business District Prosperity

CBDs prosper



CBDs languish

* While it is an imprecise term, "white collar worker" is used in this guidebook as shorthand for those who work predominantly in a professional office environment and are likely able to work from home for at least part of their work week.

CBD = commercial business district.

Pandemic or not, CBDs have the amenities people want. Most people in the region are vaccinated and the pandemic has receded or has become a low-grade endemic illness. However, workers who are able plan to continue working remotely most of the time. With the regular nine-to-five commute less common, traffic patterns established during the pandemic remain: weekday traffic dispersed throughout the day and weekend traffic is high. The MBTA adapts: a regional rail system serves those who need to travel to the office (although ridership is low) and weekend recreational trips. Redesigned bus routes meet the needs of essential workers. With more time on their hands, people who work remotely move to communities with lots of amenities, outdoor space, community activities, and arts and entertainment. Many CBDs thrive, although without commitment to building more affordable housing, some become very expensive and unaffordable for all but the wealthy. A few CBDs are not able to participate in this prosperity, having not capitalized on the opportunity to support active transportation, placemaking efforts, and outdoor amenities that were so critical during the pandemic.

Working remotely is much more common, while CBDs languish and struggle to recover economically from COVID-19. In this future, the pandemic is still raging or has become serious and endemic. Commute traffic has maintained its pandemic-era patterns: dispersed throughout the weekday and highest on the weekends as people stick to their vehicles for recreational trips. Public transit ridership is middling, successfully serving the essential workers who need it most, but without the need to go to the office, white collar workers have for the most part stopped riding in favor of individual transportation modes.* They have also moved out of the inner core municipalities, favoring more rural and small-town communities since they no longer have a daily commute. Residents are still nervous about being in close quarters with other people since very little effort has been made to expand the pandemic era creation of wider sidewalks, new bike lanes, and more public space in general.

Determining the Implications of Scenario Narratives to Develop Recommended Strategies and Actions

With the development of these narratives, staff assessed the implications of each scenario on CBD and transportation recovery. Low- or no-regret strategies and actions were identified that could address the threats and support desirable opportunities in most or all scenarios. Threats include continued racial and economic inequities, increases in congestion, and climate change. Opportunities include continued preference for bicycling and walking, a public transit network that meets the needs of essential workers, and more pedestrian traffic in CBDs. Table 3.2 lists these recommendations and their relationship to the driving forces.

Table 3.2
Recommended Strategies and Actions and their Relationship to Driving Forces

	Recommendation would likely	y provide negligible supp	ort for adaptation to drivin	g force	Recommendation c	ould support adaptation	n to or shape the direction	of driving force
Recommended Strategy or Action	COVID-19 Duration and Severity	Travel Preferences	Employer Teleworking Policies	Consumer Shopping Preferences	Brick-and-mortar Business Models	Residential Preferences	MBTA Priorities	Employer Demand for Office Space
Collaborate with Other Municipalities								
Develop Cross-Sector Partnerships								
Develop a Curb Management Plan								
Establish Municipal Processes for Outdoor Dining Programs								
Incorporate Climate Resiliency into all Projects								
Leverage Municipal Strengths and Opportunities								
Implement Quick-build Projects								
Improve Access to Outdoor Public Spaces								
Invest in Pedestrian and Bicycle Improvements								
Invest in Public Transit Infrastructure that Supports Service for Essential Workers								
Pursue Equitable Public Engagement Strategies								
Support Improved Access toward the Implementation of a Regional Rail System	of _							

Note: Only driving forces that are uncertain are included.

MBTA = Massachusettts Bay Transportation Authority

These recommendations focus on transportation that can be initiated or implemented by municipalities. Housing, land use, and other types of actions are included to encourage municipalities to consider the interactions between different areas of planning and how these departments can support a municipality's transportation goals.

RECOMMENDED STRATEGIES AND ACTIONS

This section describes the recommendations from Table 3.2 in more detail. The recommendations are organized into two categories: programmatic/ infrastructural and systematic. Each recommendation box contains a brief description of the recommendation, examples from the case studies (see the guidebook's Appendices), approximate implementation timeframes, and links to resource documents, funding, and technical assistance opportunities. Time frames are estimates for completion, and may vary. Shortterm time frames are about one year, medium-term time frames are about one to three years, and long-term time frames are more than three years.

The funding and technical assistance opportunities listed have consistent funding streams. Grant programs that are COVID-specific and whose continuance are uncertain have not been included. For these and a full list of funding opportunities in Massachusetts, see the MassDOT funding for community transportation website and the Commonwealth's community grant finder. In addition,

As decisionmakers assess which investments to make, the following questions should be considered:

What can my municipality do to address conditions in most or all scenarios? Which investments are contingent on one or two scenarios?

How will changing conditions be measured and different strategies applied?

How can my municipality support existing positive trends?

How can my municipality mitigate existing or likely threats?

What transportation-related benefits have resulted from the pandemic and how can those become part of my municipality's normal practices?

Where are the opportunities to be proactive and shape the future of my municipality's CBD?

How can the non-transportation sectors be involved?

<u>Grants.Gov</u> contains a full database of grants available from the federal government. Grant information is current as of September 2021.

Systematic Recommendations

Collaborate with Other Municipalities

Some grant programs explicitly recommend collaboration with other municipalities, including MassDOT's Community Transit Grant Program. In addition to helping secure grant funding, collaboration improves transportation access between municipalities since an individual's trips are not limited to their municipality. An example of a successful partnership is the CrossTown Connect Transportation Management Association, which is a public-private partnership that provides several shuttle services in the northwestern part of the Boston Region MPO area.

Example from Case Studies:

Framingham

Implementation Timeframe:



Resources:

- Group Transit Regionalization and Consolidation Presentation at the Boston Region MPO Transit Working Group by Richard Farr, Executive Director, rabbittransit)
- Improving Transit Integration Among Multiple Providers, Volume I: Transit Integration Manual (Transit Cooperative Research Program)

Funding Opportunities and Technical Assistance:

 Efficiency & Regionalization Grant Program (Massachusetts Community Compact Cabinet)





Develop Cross-Sector Partnerships

Because transportation touches many aspects of the built environment, collaboration between municipal departments is critical to implementing many transportation projects. Doing so can streamline processes, develop effective and creative solutions, and reduce costs. Collaborating can also help smooth out the implementation of transportation projects or programs and address potential problems ahead of time. In addition, during a time of new challenges and rapid changes, regular collaboration with other departments can lead to innovative solutions.

Examples from Case Studies

- Concord
- Framingham

Implementation Timeframe:



Resources:

- Connecting Transportation and Public Health:
 A Guide to Communication and Collaboration
 (National Cooperative Highway Research Program)
- The Intersector Project (the Aspen Institute)

Funding Opportunities and Technical Assistance:

<u>Urban Agenda Grant Program (Massachusetts</u>
 <u>Executive Office of Housing and Economic</u>
 <u>Development</u>)

Develop a Curb Management Plan

Developing a curb management plan standardizes the use of curb space to align with municipal goals and community needs. While on-street parking may be desirable for some, it is often not the best use of a space that is in high demand from other curb uses.

This includes local delivery trucks, ride-hailing vehicles, bus stops, parklets, green infrastructure, road safety measures, such as bulb-outs, and more recently, onstreet dining. Before and after studies can help identify the transportation modes used to access a CBD and the impact of a management plan. Using processes developed to implement quick-build projects during the pandemic could be replicated by testing out pilot curb management strategies to identify the most effective ones and generate business support.

Examples from Case Studies:

None

Implementation Timeframe:



Resources:

- COVID and Curb: How Cities Used the Curb and Street Space to Respond to COVID-19 and Policy Ideas to Ensure the Curb Serves the Public Good (Transportation for America)
- Curb Appeal: Curbside Management Strategies for Improving Transit Reliability (National Association of City Transportation Officials [NACTO])
- Curbside Inventory Report (Federal Highway) Administration)
- Improving the Future of the Commonwealth's Curb (MassDOT)
- Managing Curb Space in the Boston Region: A Guidebook (CTPS)
- The Future of the Curb (Boston Region MPO)

Funding Opportunities and Technical Assistance:







Establish Municipal Processes for Outdoor Dining Programs

Providing space for outdoor dining—whether for public parklets or an individual restaurant—sits at the nexus of transportation and economic development. Existing public ROWs (usually parking spaces, sidewalks, or low-trafficked streets) are usually repurposed. The COVID-19 pandemic has prompted an expansion of these efforts, with minimal pushback and significant public support. Developing an outdoor dining program can help support local businesses, reduce car traffic, and increase foot traffic downtown. Keys to success include:

- Working with local business groups, public works, and other relevant groups to plan the location and design
- Installing barriers when needed on busy streets
- Working with local artists to paint jersey barriers or other protective barriers, if used
- Establishing protocols for delivery, maintenance, and monitoring
- **Evaluating** the success of the dining program

Example from Case Studies:

- Brighton
- Concord
- East Boston
- Ipswich
- Lynn
- Medfield
- Norwood

Implementation Timeframe:



Resources:

- Streets for Pandemic Response and Recovery: Outdoor Dining (NACTO)
- Streets for Pandemic Response and Recovery: Emerging Practices, Materials and Design (NACTO)
- Urban Street Design Guide: Parklets (NACTO)

Funding Opportunities and Technical Assistance:

- Shared Streets and Spaces Grant Program (MassDOT)
- Streets for Pandemic Response and Recovery (Solomon Foundation)
- Technical Assistance—Shared Streets and Spaces Grant Program (Barr Foundation)

Incorporate Climate Resiliency into all **Projects**

Because climate change is already affecting the Boston region, it is critical that transportation projects are built to be resilient in the face of these impacts (flooding, for example). Investing in bicycling, walking, and public transit facilities can also reduce greenhouse gas emissions, as can increasing the amount of green space. Investment should prioritize those communities that are especially vulnerable due to their location (such as near water bodies that frequently flood) and whose residents are more susceptible to negative impacts and less able to adapt to climate change effects (such as people with low-incomes and the elderly).

Examples from Case Studies

None





Implementation Timeframe:

Resources:

- Climate Planning (MAPC)
- Resilient MA: Climate Change Clearinghouse for the Commonwealth (Commonwealth of Massachusetts)

Funding Opportunities and Technical Assistance:

- Climate Mitigation and Adaptation Technical Assistance (MAPC)
- Coastal Resilience Grant Program (Massachusetts Office of Coastal Zone Management)
- Complete Streets Funding Program (MassDOT)
- Municipal Vulnerability Preparedness Action Grant (Massachusetts—multiagency)
- <u>Seaport Economic Council Grant Program</u> (<u>Seaport Economic Council</u>)

Leverage Municipal Strengths and Opportunities

Understanding a municipality's strengths and opportunities—whether they are economic, environmental, historic, or transportation-related—can help planners identify funding programs to apply to, and program and projects that leverage those strengths and opportunities. Planners should also consider possible threats, such as climate change, as well as opportunities to make investments that capitalize on the municipality's strengths, such as outdoor recreational space. XSP can help with this, as can a more formal assessment, such as a strength, weaknesses, opportunities, and threats (SWOT) analysis or a community needs assessment.



Examples from Case Studies:

- Chelsea
- Concord
- Ipswich

Implementation Timeframe:

Resources:

- Community Toolbox Assessing Community
 Needs and Resources (University of Kansas
 Center for Community Health and Development)
- Community Toolbox—SWOT Analysis: Strengths, Weaknesses, Opportunities, and Threats (University of Kansas Center for Community Health and Development)

Funding Opportunities and Technical Assistance:

Below are two examples that require applications to consider municipal strengths and opportunities:

- Seaport Economic Council Grant Program (Seaport Economic Council)
- <u>Urban Agenda Grant Program (Executive Office of Housing and Economic Development)</u>

Pursue Equitable Public Engagement Strategies

Public engagement should reflect the needs and backgrounds of residents and prioritize communities that have been denied participation in and benefits of transportation. Doing so also creates buy-in, which is especially important for investments or programs that are new or unfamiliar to residents. Engagement should be done as early in the project development process as possible. While public engagement can be time





consuming, it is critical to the success of any project and, more importantly, helps ensure that the transportation investment addresses the needs of residents, especially those who have historically been disenfranchised in the transportation planning process. Strategies should include:

- **Providing** non-English language assistance, both written and oral
- Employing trusted community-based organizations to assist with outreach, translations, marketing, and construction, among others
- Building partnerships with trusted community partners
- Providing (preferably paid) seats on decisionmaking bodies for community members
- Holding virtual or hybrid project meetings (in addition to in-person meetings), which can reduce barriers to attendance
- Holding in-person meetings in locations familiar to the residents of the community(ies) affected by the project (for example, a church, library, or school), rather than a governmental building

Examples from Case Studies:

- Chelsea
- Marblehead

Implementation Timeframe:



Resources:

- Community Engagement Resources (MAPC)
- Community Toolbox Working Together for Racial Justice and Inclusion (University of Kansas Center for Community Health and Development)
- Engagement Tools Approaches to Public Engagement (North Jersey Transportation Planning Authority)

 Guidelines for Successful Virtual Public Meetings (MassDOT)

Funding Opportunities and Technical Assistance:

- Community Engagement Services (MAPC)
- Urban Agenda Grant Program (Massachusetts) Executive Office of Housing and Economic Development)

Programmatic and Infrastructural Recommendations

Implement Quick-build Projects

The success of the SS&S Grant Program demonstrated the public's desire for shared outdoor spaces. Some municipalities used SS&S grants to pilot roadway changes to determine the viability of making these projects permanent. Initiating a project as a pilot is a low-risk, low-cost way to test ideas and engage the public in the development of new transportation improvements. While none of the municipalities interviewed formally evaluated SS&S projects, Arlington conducted two consumer surveys (one in 2020 and one in 2021) to get feedback on safety measures that would encourage residents to shop at local businesses. In both surveys, more than threequarters of respondents indicated that the creation of parklets or other outdoor spaces would make them more likely to support small businesses. With this support, Arlington applied for and received a SS&S grant to make permanent a public parklet that initially had been installed as a temporary measure with funding from a previous round of the SS&S program.

Example from Case Studies:







Implementation Timeframe:



Resources:

- Policy Brief: Urban Mobility Pilots (Harvard Kennedy School's Taubman Center for State and Local Government)
- <u>Urban Street Design Guide: From Pilot to Permanent (NACTO)</u>

Funding Opportunities and Technical Assistance:

- Collective Purchasing and Procurement (MAPC)
- Shared Streets and Spaces Grant Program (MassDOT)
- Streets for Pandemic Response and Recovery (Solomon Foundation)
- <u>Technical Assistance—Shared Streets and Spaces</u>
 <u>Grant Program (Barr Foundation)</u>

Improve Access to Outdoor Public Spaces

With increased interest in outdoor recreation, planners should invest in multimodal access to outdoor public spaces. In particular, planners should improve access for people with low incomes or who are transit-dependent by investing in public transit, bicycle, and pedestrian access to these green spaces that have proven so critical to peoples' health and well-being. In addition, as automobile traffic returns near to prepandemic levels, providing safe access to people who walk, bicycle, or use an assistive mobility device can help mitigate the impacts and reduce the levels of traffic in CBDs.

Examples From Case Studies:

- Concord
- Lynn



Implementation Timeframe:



Resources:

- Streets for Pandemic Response and Recovery (NACTO)
- <u>Urban Street Design Guide (NATCO)</u>

Funding Opportunities and Technical Assistance:

- America Walks Technical Assistance (America Walks)
- Community Connections Program (Boston Region MPO)
- Complete Streets Funding Program (MassDOT)
- Gateway City Parks Program (Massachusetts Executive Office of Energy and Environment)
- Outdoor Recreation Legacy Partnership Grant
 Program (Massachusetts Executive Office of Energy and Environment)
- MassTrails Grant Program (Massachusetts multiagency)
- Shared Streets and Spaces Grant Program (MassDOT)
- <u>Transportation Improvement Program (Boston Region MPO)</u>

Invest in Pedestrian and Bicycle Improvements

The experience of the COVID-19 pandemic has demonstrated that investing in pedestrian and bicycle infrastructure is one of the most effective ways of not only reducing the spread of the virus, but also providing recreation at a time when indoor options were not safe. Bicycle and pedestrian infrastructure can help support public transit ridership by providing safe access to public





transit for workers who rely on access critical bus, rapid transit, and commuter rail.

Examples from Case Studies:

- Concord
- Framingham

Implementation Timeframe:



Resources:

- Complete Streets Funding Program Guidance (MassDOT)
- Safe Routes to School Program (MassDOT)
- Shared Use Path Planning and Design Guide (MassDOT)
- Streets for Pandemic Response and Recovery (NACTO)
- <u>Urban Street Design Guide (NATCO)</u>

Funding Opportunities and Technical Assistance:

- America Walks Technical Assistance (America Walks)
- Community Connections funding program (Boston Region MPO)
- Community Transportation Technical Assistance Program (Boston Region MPO)
- Complete Streets Funding Program (MassDOT)
- COVID-19 Recovery Research and Technical Assistance (Boston Region MPO)
- MassTrails Grant Program (Commonwealth of Massachusetts)
- Shared Streets and Spaces Grant Program (MassDOT)
- Streets for Pandemic Response and Recovery



- <u>Technical Assistance—Shared Streets and Spaces Grant Program (Barr Foundation)</u>
- <u>Transportation Improvement Program (Boston Region MPO)</u>

Invest in Placemaking Improvements

An effective placemaking process capitalizes on a community's assets and histories, centers public engagement, and improves the economic, social, and environmental health of the community. Transportation plays an important role; building new bicycle facilities, limiting, or shifting the location of parking, and improving sidewalk accessibility are all examples of placemaking investments. Outdoor dining (both public and private space) can be considered one type of placemaking improvement. Its success suggests that the best use of curb space in CBDs is not always on-street parking.

Examples from Case Studies:

- Concord
- Ipswich
- Lynn

Implementation Timeframe:



Resources:

- Creating Change through Arts, Culture, and Equitable Development: A Policy and Practice Primer (PolicyLink)
- Project for Public Spaces





Funding Opportunities and Technical Assistance:

- Commonwealth Places (MassDevelopment)²¹
- Shared Streets and Spaces Grant Program (MassDOT)
- Streets for Pandemic Response and Recovery (Solomon Foundation)
- <u>Technical Assistance—Shared Streets and Spaces</u>
 <u>Grant Program (Barr Foundation)</u>

Invest in Public Transit Infrastructure that Supports Service for Essential Workers

In the immediate aftermath of the Massachusetts stay-athome order in March 2020, public transit use dropped, and the remaining passengers were largely essential workers. Public transit, particularly bus service, was and continues to be a critical lifeline. Pandemic-era investments in supporting these services should continue, including bus shelters, dedicated bus lanes, and TSP, which lead to more reliable service and faster travel times for passengers.

Examples from Case Studies:

- Lynn
- Chelsea

Implementation Timeframe:



Resources:

- Getting it Rolling: A Brief Guide to Mobilizing Bus Improvements in Greater Boston (MAPC)
- Streets for Pandemic Recovery and Response:
 Bus Lanes (NACTO)
- Transit Signal Priority: State of the Practice (TCRP)
- Transit Street Design Guide (NACTO)
- 21 Note that funding beyond 2021 has not yet been assured.



Funding Opportunities and Technical Assistance:

- Community Transit Grant Program (MassDOT)
- COVID-19 Recovery Research and Technical Assistance (Boston Region MPO)
- Regional Transit Service Planning Technical Support (Boston Region MPO)
- Shared Streets and Spaces Grant Program (MassDOT)
- Streets for Pandemic Response and Recovery (Solomon Foundation)
- Technical Assistance—Shared Streets and Spaces Grant Program (Barr Foundation)

Support the Implementation of a Regional Rail System

Among the various public transit modes that operate in the Boston region, the commuter rail system likely faces the most uncertain future regarding service levels and ridership. The MBTA has updated commuter rail schedules and service levels to better support "nonpeak" riders and essential workers, shifting toward what is considered a more "regional rail" type service. Further, the pandemic has changed travel patterns such that traffic is more spread out during the weekdays and is often highest on the weekends. These changes represent an opportunity for municipalities to work closely with the MBTA to build back service that meets these new realities, and the transportation infrastructure that connects and supports MBTA services. Given the low use of commuter parking lots, municipalities should consider whether parking remains the best use of this land. Opportunities for integrating commuter rail stations into the fabric of the town through better bicycle and pedestrian access—especially for





those stations that are in CBDs—could be pursued as alternatives to parking, thereby bringing more foot traffic to commercial areas.

Examples from Case Studies:

- Concord
- Framingham
- Ipswich

Implementation Timeframe:



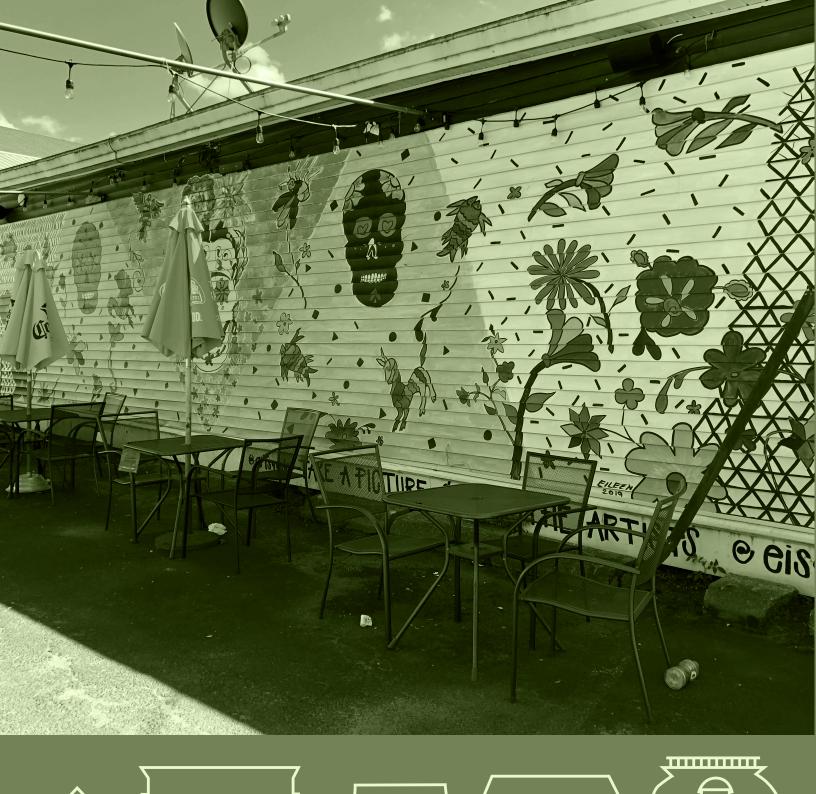
Resources:

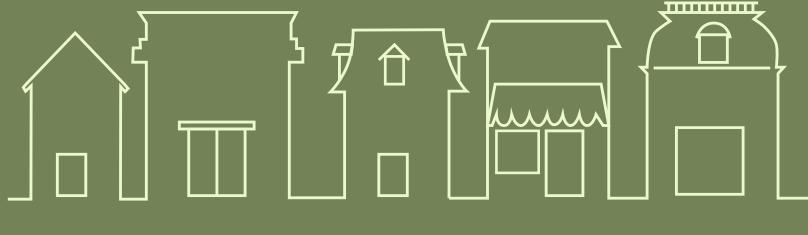
• Transit Street Design Guide (NACTO)

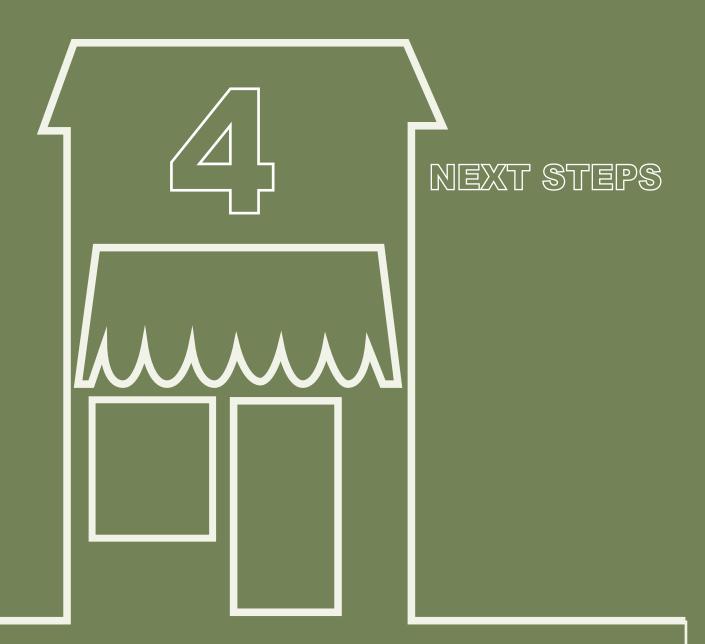
Funding Opportunities and Technical Assistance:

- Community Transit Grant Program (MassDOT)
- <u>Regional Transit Service Planning Technical</u>
 <u>Support (Boston Region MPO)</u>









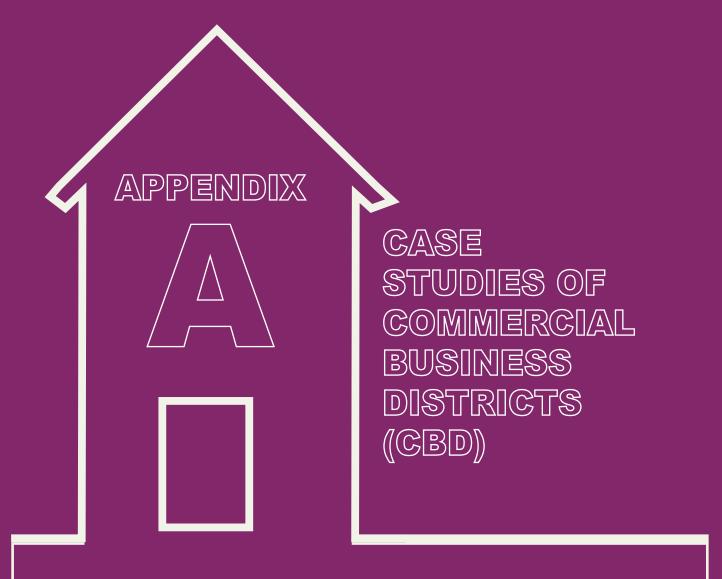
As the pandemic persists and continues to evolve, planners will inevitably be making decisions based on incomplete information. XSP can ease this process by identifying uncertainties that would serve as a basis for a range of recommendations tailored for desirable outcomes. It allows municipalities to efficiently reallocate their limited resources to implementing strategies for a maximum benefit. Now is a testing ground for planners to navigate an increasingly unpredictable and vulnerable world and make impactful decisions. With the new knowledge and tools, planners could be more deliberate about their actions in uncertain times, and in doing so, contribute to envisioning and building a more resilient future for their communities.

Since the pandemic is still ongoing at the time of publication, a critical question remains on how communities responded to the evolution of the critical uncertainties. A possible next step for the MPO could be to consolidate and analyze the trend of municipalities' recovery processes and the consistency with their initial goals and predictions. In line with this effort, the MPO could establish metrics that would capture the effectiveness of government interventions and business practices in quantifiable terms. The MPO could also explore opportunities to provide additional or new funding programs that address challenges discussed in this guidebook and the recommendations provided. Work by MPO staff is currently underway to explore uncertainties related to the pandemic and post-pandemic travel behaviors. The results of this work will be integrated into the MPO's travel demand model and allow for a better understanding of the pandemic's effects on travel behavior.

APPENDICES







CBD SELECTION

The locations of CBDs in the Boston region were initially determined through the 2019 MPO study *Transportation Access Studies of Commercial Business Districts*. Twelve CBDs were chosen as case studies for this guidebook based on several factors, including the level of public transit access, types of jobs, environmental justice (EJ) population, pandemic impacts, input from staff and the MPO board, and geographic distribution. This section describes each factor that was considered during this process.

Type of Public Transit Access

In the 2019 study, staff developed a model to identify Boston region CBDs. The resulting CBDs were then grouped into six categories based on the types of public transit services that were available, and other attributes that affect mode choice. These six categories were used in this guidebook to help select case study locations, and two from each category of the following categories were selected:

- CBDs with rail rapid transit service
- CBDs with bus service, no rapid transit, and high population density
- CBDs with bus service, no rapid transit, and medium population density
- CBDs with bus service, no rapid transit, and low population density
- CBDs with only commuter rail service
- CBDs with no public transit service

Jobs that Could be Conducted Remotely

Staff developed a remote work impact ratio (RWIR) for each municipality as a proxy for estimating the potential economic impact to CBDs from a high remote-work scenario.¹ To determine the RWIR for each CBD, the number of telework-compatible jobs within the CBD was first derived by multiplying the number of jobs in the CBD with the proportion of telework-compatible jobs.² The resulting number was then divided by the number of households within the same CBD. CBDs with a higher RWIR may experience greater changes to businesses and commuting patterns as they have more jobs that could be performed remotely relative to the number of households. In CBDs with a low RWIR, there are more households compared with the number of jobs that could be performed remotely.3

When identifying the jobs that could be done at home, staff excluded education jobs and classified them instead as non-work-from-home jobs since, in general, the quality of full-time online education is lower than in-person

CES. 2020. "Longitudinal Employer-Household Dynamics (LEHD) - LEHD Origin-Destination Employment Statistics (LODES) - Massachusetts 2018." LODES 7.5. US Census Bureau - Center for Economic Studies (CES). https://lehd. ces.census.gov/data/.

Jonathan I. Dingel and Brent Neiman, "How Many Jobs Can be Done at Home?", Becker Friedman Institute for Economic at the University of Chicago, June 2020, https://bfi.uchicago.edu/wp-content/uploads/BFI White-Paper Dingel Neiman 3.2020.pdf.

EJ Populations

Staff also considered the share of EJ populations (people with low incomes and people of color) when selecting CBDs for case studies. Staff sought to include some CBDs where there is a significant EJ population.

Pandemic Impacts

Communities with high rates of COVID-19 infections were also considered in case study selection, with the aim of including some communities that were among the hardest hit. In several cases, although not all, communities that had high rates of COVID-19 infections also had large EJ populations and/or a low RWIR (a large portion of the population whose jobs could not be accomplished remotely). Table A.1 shows the total COVID-19 caseload per 100,000 residents in each of the case study municipalities. (Data are only available for the municipality in which each CBD is located, not the CBDs themselves.) Lynn and Chelsea had the highest rates of COVID-19 last winter among the case study municipalities, and Ipswich and Maynard the lowest.

Table A.1
Two-week COVID-19 Caseload per 100,000 Population

Municipality	Population	*Total Case Count	Case Count per 100,000 People
Boston	675,647	73,440	10,870
Chelsea	40,787	9,037	22,157
Concord	18,491	1,148	6,208
Framingham	72,362	8,524	11,780
Ipswich	13,785	821	5,956
Lynn	101,253	17,685	17,466
Marblehead	20,441	1,400	6,849
Maynard	10,746	652	6,067
Medfield	12,799	618	4,829
Norwood	31,611	2,963	9,373
Quincy	101,636	7,756	7,631

Notes: COVID-19 caseload rates are per 100,000 people. They are calculated by dividing the total number of confirmed COVID-19 cases in each municipality by the population of the municipality and multiplying the result by 100,000. The rate will be different from those calculated using the population provided in the Massachusetts Department of Public Health data as this guidebook uses population from the 2020 US Census.

Sources: Massachusetts Department of Public Health. 2020 US Decennial Census.

^{*} Includes the total number of documented cases in each municipality that occurred between January 1, 2020, and August 13, 2021.

Input from MPO Board Members

Staff distributed a survey to the MPO board members for additional input on the CBD selection process. The survey asked respondents to choose any number of the CBDs from a preliminary list for each level of transit access category and provide their reasons for their selection.

Geographic Distribution

Demographic distribution was considered to ensure that the final selection reflects the geographic diversity of the Boston region.

FINAL SELECTION OF CBD CASE STUDIES

Using these criteria, two CBDs were chosen in each of the six public transit access categories:

- Municipalities with rapid transit service
 - East Boston (Boston)
 - Quincy
- Municipalities with bus service, no rapid transit, and high population density
 - Brighton (Boston)
 - Chelsea
- Municipalities with bus service, no rapid transit, and medium population density
 - o Lynn
 - Marblehead
- Municipalities with bus service, no rapid transit, and low population density
 - Framinaham
 - Norwood
- Municipalities with commuter rail only
 - Concord
 - Ipswich



- Municipalities with no public transit
 - Maynard
 - Medfield

INTERVIEW PROCESS

Once the case study CBDs were selected, MPO staff conducted interviews with municipal staff at the corresponding municipalities. A total of 11 (one was conducted for both Brighton and East Boston) hour-long interviews were conducted from late June 2021 to mid-August 2021.

The interviews focused on three topic areas:

- 1. Background information: Characteristics of the CBD and the municipality, and the main transportation and economic challenges prior to the pandemic
- 2. During the COVID-19 pandemic: Impacts of the pandemic on transportation, businesses, and jobs in the CBD, and actions undertaken by the municipality to protect health and support businesses and transportation
- 3. Moving into recovery: The state of recovery in the municipality, impacts of the increase in remote work, and transportation and business recovery goals

PROFILES OF CASE STUDY CBDS

Each of the 12 CBD profiles include a description of the CBD, a map showing its location, and population and job statistics.⁴ To better understand the makeup of jobs within each CBD, the profiles include each CBD's RWIR and an estimate of the percent of jobs in the CBD theoretically able to work remotely based on their industry sector. The lower the percentage of remote jobs and the lower the RWIR, the less that CBD may be affected by teleworking trends.

4 Sources for the CBD profiles:

Minority population: U.S. Census Bureau, "2020 Census (P.L. 94-171) Redistricting Data Summary Files," 2020 United States Census, Legacy Format Summary Files, accessed September 6, 2021, https://www.census.gov/programs-surveys/decennial-census/about/rdo/summary-files.html#P1.

Low-income population: U.S. Census Bureau, "Poverty Status in the Past 12 Months," 2019 American Community Survey 5-Year Estimates, Table S1701, accessed September 6, 2021.

Percent of jobs that could be done at home and RWIR: U.S. Census Bureau. (YYYY). LEHD Origin-Destination Employment Statistics (2002-2018). Washington, DC: U.S. Census Bureau, Longitudinal-Employer Household Dynamics Program, accessed on MM DD, YYY at https://onthemap.ces.census.gov.

Top three industry sectors: U.S. Census Bureau. (2021). LEHD Origin-Destination Employment Statistics (2002-2018). Washington, DC: U.S. Census Bureau, Longitudinal-Employer Household Dynamics Program, accessed on August 4, 2021, at https://onthemap.ces.census.gov.

The extent to which employees work remotely at least part time in the long term could have a significant impact on the future of CBDs—on their businesses, the demand for housing, and travel behavior, among others. An important part of this dynamic is whether a job can be done away from the job site based on the types of tasks that need to be completed. In general, jobs with the highest potential for remote work are those whose tasks can largely be done on a computer or another digital interface. To better understand this dynamic in each CBD, the community profiles list the three industry sectors with the most jobs and identifies their effective potential for remote work.

"Effective potential" is the percent of time spent working remotely where there is no loss of productivity. The symbology indicates the effective potential for remote work. The darker the blue shade, the greater percent of work hours could be spent working remotely without productivity loss.

Percent of work hours that could be spent working remotely (effective potential):

- 60% or more
- 40% to 59%
 - 20% to 39%
- 0% to 19%
- Data not available



Brighton (Boston)

The main avenues in Brighton are arterial roadways that have a high density of retailoriented businesses. The neighborhood is served by several bus routes, as well as the B branch of the rapid transit Green Line. Located near several universities, Brighton has a large student population and industrial uses close to the Charles River. The neighborhood is experiencing an influx of young professionals, along with businesses that cater to them.

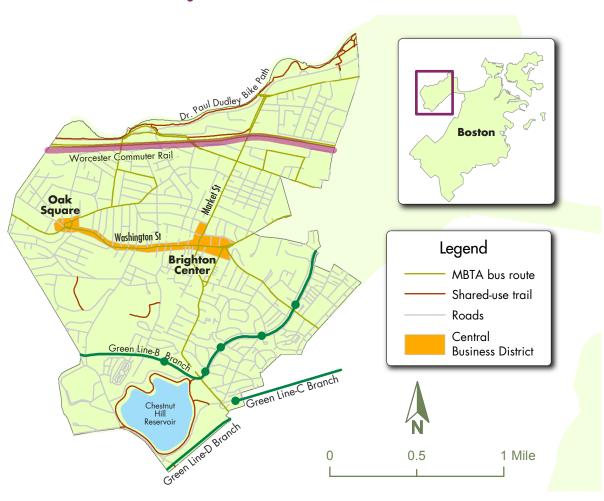


Figure A.1
Brighton Commercial Business Districts

 $\label{eq:mbta} \mbox{MBTA} = \mbox{Massachusetts Bay Transportation Authority}.$



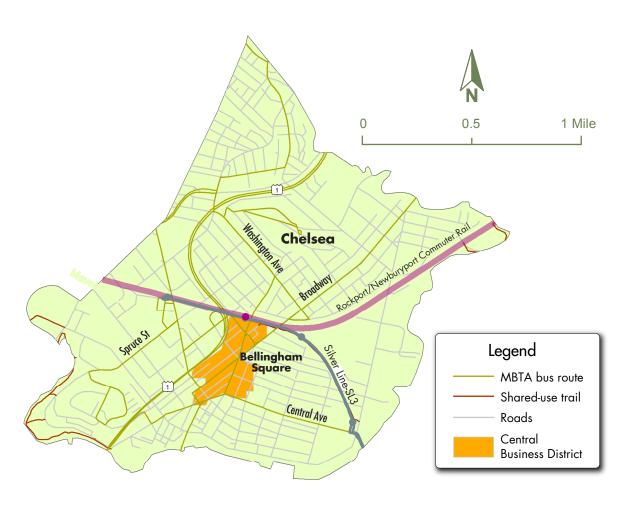


Indicator		Brighton CBD	Boston
Population		14,561	675,647
Percent minority population		36.3%	52.9%
Percent low-income population		21.9%	40.3%
Percent of jobs that could be worked remotely		24.7%	N/A
Remote work impact ratio		0.19	N/A
Top three industry sectors: Effective remote potential		Healthcare and social assistance	Healthcare and social assistance
		Accommodation and food services	Educational services
	0	Other services (except public administration	Accommodation and food services

Chelsea

The Chelsea CBD runs mostly along either side of Broadway. It is a key regional public transit hub, served by several public transit routes, including the Newburyport/Rockport commuter rail line, the Silver Line, and about a half-dozen bus routes, which are among some of the most heavily used in the region. It is also home to the Chelsea Greenway. There is a high density of residential and commercial uses, along with a large EJ community.

Figure A.2
Chelsea Commercial Business Districts



MBTA = Massachusetts Bay Transportation Authority.



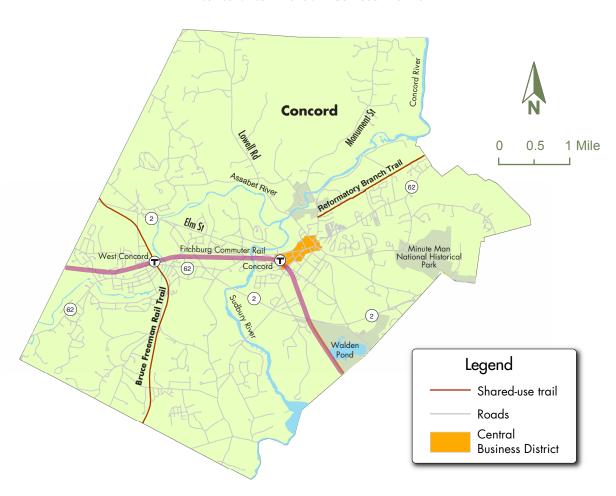


Indicator	Chelsea CBD	Chelsea
Population	1 <i>7</i> ,456	40,787
Minority population	87.9%	72.6%
Low-income population	45.2%	41.7%
Percent of jobs that could be done at home	29.5%	N/A
Remote work impact ratio	0.40	N/A
Top three industry sectors: Effective remote potential	Public administration	Healthcare and social assistance
	 Administrative and support and waste 	Public administration
	Educational services	Retail trade

Concord

Concord's main CBD is largely in the area directly north of the Concord commuter rail station. In addition to its historical attractions, a significant portion of the town is preserved in open space, including the Minuteman National Historic Park and Walden Pond, among others. There are also smaller parks adjacent to the historic Concord Center dedicated to the events of the Revolutionary War and writers that have called Concord home. CBD businesses have long served these historical attractions with thriving restaurants, arts, and retail businesses.

Figure A.3
Concord Commercial Business District





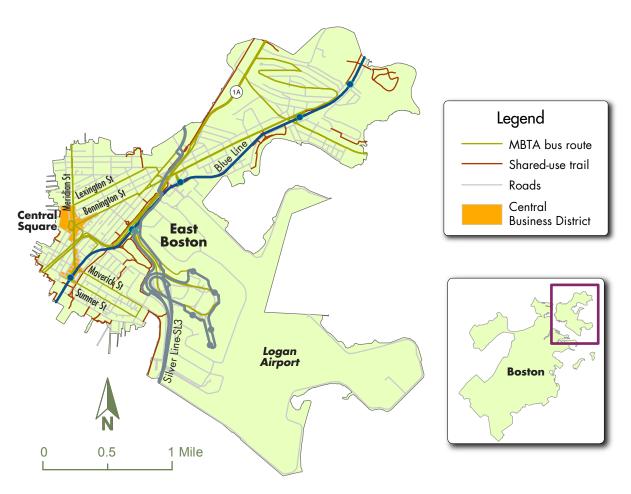


Indicator	Concord CBD		Concord
Population	1,313		18,491
Minority population	14.5%		17.1%
Low-income population	7.6%		7.4%
Percent of jobs that could be done at home	30.2%		N/A
Remote work impact ratio	1.18		N/A
Top three industry sectors: Effective remote potential	Accommodation and food services		Healthcare and social assistance
	Retail trade		Educational services
	Educational services	•	Professional, scientific, and technical services

East Boston (Boston)

The main commercial roadway in East Boston is Chelsea Street, which has a high density of retail-oriented businesses and restaurants. East Boston has a large Latino population and a growing Muslim population, along with a variety of businesses that serve these populations. The neighborhood is also adjacent to Logan International Airport and other industries close to the waterfront. East Boston is starting to see an influx of young professionals and accompanying businesses that serve them.

Figure A.4
East Boston Commercial Business District



MBTA = Massachusetts Bay Transportation Authority.

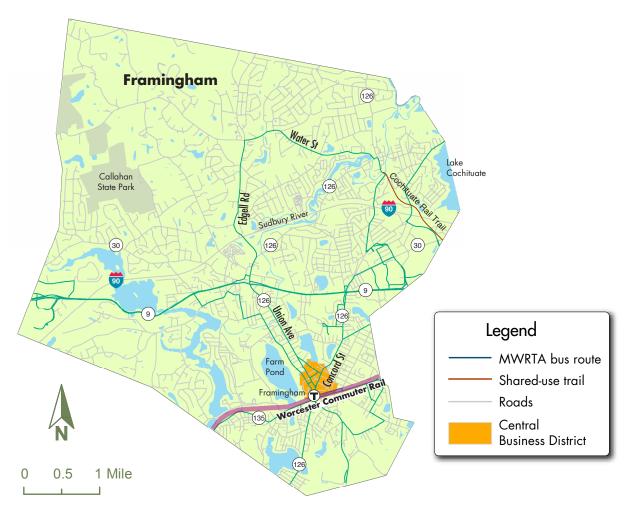


Indicator	East Boston CBD	Boston
Population	20,612	675,647
Percent minority population	65.4%	52.9%
Percent low-income Population	43.0%	40.3%
Percent of jobs that could be done at home	23.5%	N/A
Remote work impact ratio	0.11	N/A
Top three industry sectors: Effective remote potential	Healthcare and social assistance	Healthcare and social assistance
	Accommodation and food services	Educational services
	Retail trade	Accommodation and food services

Framingham

Served by several major transportation routes, Framingham's CBD has a commuter rail station, several MetroWest Regional Transit Authority bus routes, and is split by Route 135 and 126. Storefronts in the CBD are dominated by retail and restaurants and some second-floor service businesses, such as insurance and tax preparation. Historically, the CBD has largely been dominated by commercial properties, but that is starting to change. In the past few years, there has been a significant increase in the number of residential units, with about 1,000 new units and many more scheduled to follow.

Figure A.5
Framingham Commercial Business District



MWRTA = MetroWest Regional Transportation Authority.

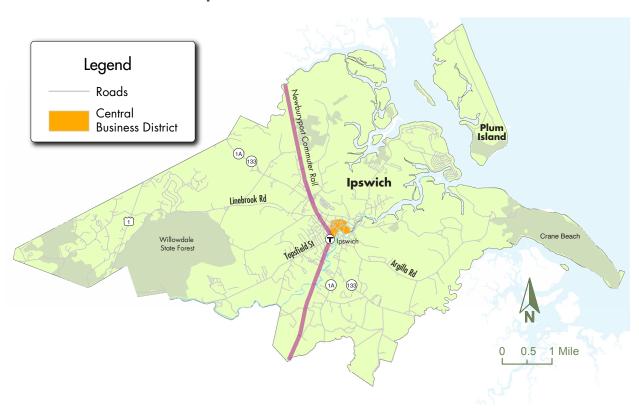


Indicator	Framingham CBD	Framingham
Population	5,021	72,362
Minority population	68.1%	43.8%
Low-income population	45.4%	22.2%
Percent of jobs that could be done at home	34.7%	N/A
Remote work impact ratio	0.88	N/A
Top three industry sectors: Effective remote potential	Health care and social assistancePublic	 Management of companies and enterprises
	administration	 Healthcare and social assistance
	Administrative and support and waste management and remediation services	Retail trade

Ipswich

lpswich is an old town with a dense commercial business district and a lot of open space. These elements make it a tourist destination, but it also has a wide variety of businesses, including the headquarters for EBSCO, the publishing company. Like many CBDs profiled here, buildings in the CBD are mostly multiuse with retail on the first floor and residences on the second. Just outside of the immediate downtown are several service and trade industries and residential areas. A commuter rail station downtown serves lpswich residents who commute to Boston, and employees of EBSCO and other businesses who commute to Ipswich.

Figure A.6 **Ipswich Commercial Business District**







Indicator	Ipswich CBD	lpswich
Population	1,967	13,785
Minority population	12.3%	8.2%
Low-income population	19.0%	15.8%
Percent of jobs that could be done at home	56.9%	N/A
Remote work impact ratio	1.43	N/A
Top three industry sectors: Effective remote potential	Information	Information
Encenve remote potential	Public administration	Manufacturing
	aalon anon	Other services
	Accommodation and food services	(excluding public administration)

Lynn

Lynn's CBD is centered around its commuter rail station. Like many post-industrial cities, Lynn has a mix of old buildings that have been turned into adaptive reuses. While the city suffered from disinvestment in the mid-to-late 20th century, there has since been a long-term effort to bring back businesses. Buildings that used to house theaters and shopping destinations have been turned into restaurants, a multicultural center, and a community health center. Although this reinvestment has brought business activity downtown, there is now concern about the displacement of low-income residents and the lack of affordable housing.

Legend MBTA bus route Shared-use trail Roads Walden Pond Central **Business District** Sluice Lynn Woods Reservation Flax Pond Breeds Lynn Reservoir Common St Riverworks 0 1 Mile

Figure A.7
Lynn Commercial Business District

MBTA = Massachusetts Bay Transportation Authority.





Indicator	Lynn CBD	Lynn
Population	1 <i>5</i> ,1 <i>57</i>	101,253
Minority population	77.5%	61.8%
Low-income population	54.8%	37.3%
Percent of jobs that could be done at home	28.3%	N/A
Remote work impact ratio	0.39	N/A
Top three industry sectors: Effective remote potential	Healthcare and social assistance	Healthcare and social assistance
	Public administration	Manufacturing
	dammishanon	Retail trade
	Educational services	

Marblehead

Marblehead is a coastal town with a rich maritime history that draws many visitors. Its main CBD downtown is walkable with narrow streets—Marblehead's historic business center, which is on the waterfront, is referred to as uptown. Businesses in the CBD include self-employed workers who work out of their own homes, such as artists and lawyers, along with many personal service businesses in first-floor retail spaces, such as medical services and gyms.

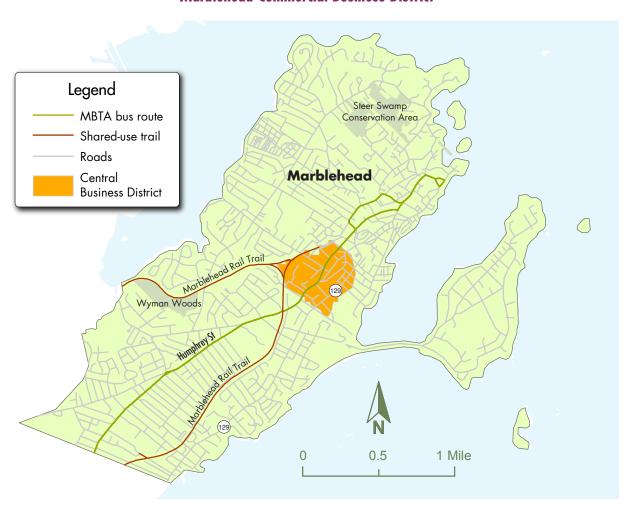


Figure A.8
Marblehead Commercial Business District

MBTA = Massachusetts Bay Transportation Authority.



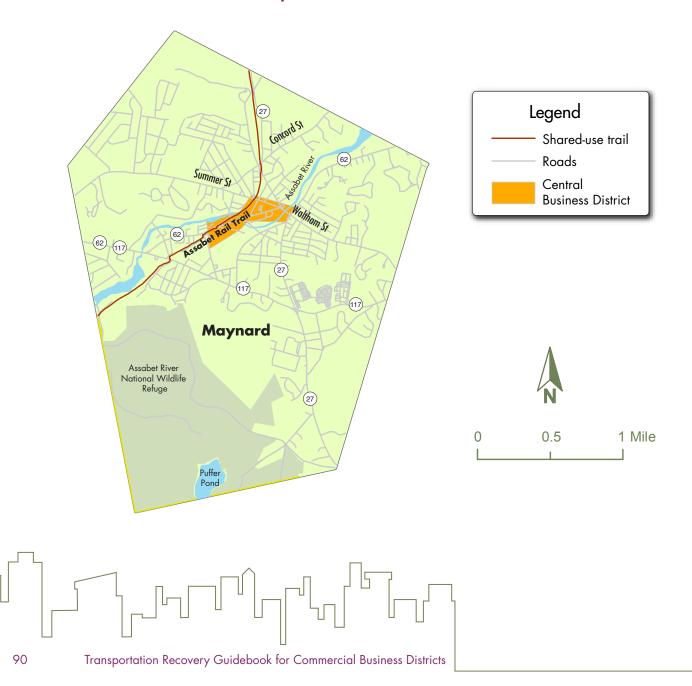


Indicator	Marblehead CBD	Marblehead
Population	3,800	20,441
Minority population	10.0%	8.5%
Low-income population	23.3%	12.8%
Percent of jobs that could be done at home	29.9%	N/A
Remote work impact ratio	0.38	N/A
Top three industry sectors: Effective remote potential	Healthcare and social assistanceAccommodation	Other services (excluding public administration)
	and food services	Health care and social assistance
	Construction	Educational services
		Accommodation and food services

Maynard

Maynard is an old mill town with a traditional main street downtown. Much of the CBD is commercial space in addition to many restaurants, and a cultural district in the "downtown triangle" with a burgeoning art scene. The town has several natural resources and outdoor attractions. About one-third of the town is protected land in the Assabet Wildlife Refuge. The Assabet River runs through the downtown while the Assabet Rail Trail connects to Acton in the north and follows the river to Stow in the southwest. There is no public transit service, with the closest commuter rail stations in Acton and Concord on the Fitchburg Line.

Figure A.9
Maynard Commercial Business District



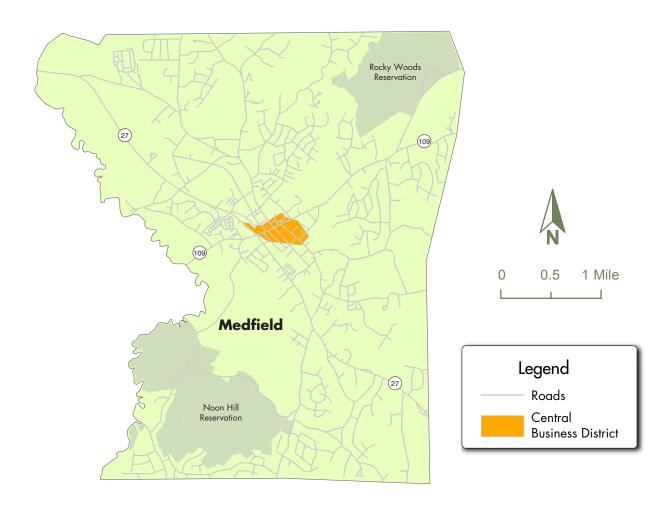


Indicator	Maynard CBD	Maynard
Population	2,232	10,746
Minority population	17.8%	15.7%
Low-income population	10.3%	8.1%
Percent of Jobs that could be done at home	38.4%	N/A
Remote work impact ratio	1.05	N/A
Top three industry sectors: Effective remote potential	Administration and support, waste management and remediation Professional, scientific, and technical services	Professional, scientific, and technical services Administrative and support and waste management and remediation services
	Accommodation and food services	Accommodation and food services

Medfield

Medfield has a small CBD located along Route 109, a highly trafficked east-west route. It boasts a wide variety of commercial and civic uses, such as the town hall, library, restaurants, a supermarket, personal service businesses, and retail. There is no public transit service, with the closest commuter rail stations in Walpole and Norwood on the Franklin Line.

Figure A.10
Medfield Commercial Business District





Indicator	Medfield CBD	Medfield
Population	1,241	12,799
Minority population	13.2%	12.0%
Low-income population	13.4%	3.4%
Percent of jobs that could be done at home	27.3%	N/A
Remote work impact ratio	0.69	N/A
Top three industry sectors: Effective remote potential	Accommodation and food services	Educational services
	Healthcare and social assistance	Healthcare and social assistance
	Retail trade	Retail trade

Norwood

An old streetcar suburb, Norwood has a historic downtown with many old buildings. With about 150 businesses, there are a wide variety of restaurants, retail, and service uses. While the CBD itself is largely commercial, there are several walkable residential neighborhoods nearby. The Norwood Central and Norwood Depot commuter rail stations are both adjacent to the CBD; a third station, Windsor Gardens, is in the southern edge of the town.

Norwood

Legend

MBTA bus route

Roads

Central

Business District

Figure A.11
Norwood Commercial Business Districts

MBTA = Massachusetts Bay Transportation Authority.





Indicator	Norwood CBD	Norwood
Population	4,568	31,611
Minority population	21.2%	26.3%
Low-income population	18.8%	15.7%
Percent of jobs that could be done at home	23.7%	N/A
Remote work impact ratio	0.62	N/A
Top three industry sectors: Effective remote potential	 Healthcare and social assistance 	 Healthcare and social assistance
	Educational	Retail trade
services	Manufacturing	
	 Accommodation and food services 	

Quincy

Quincy's CBD is located east of the Quincy Center station, which serves as a stop on the Red Line rapid transit line and the commuter rail. Quincy Center is the city's flagship business district with a mix of restaurants and other small businesses. There are a couple of corporate anchors, including Stop n' Shop. The city also has two smaller commercial districts in North Quincy and Wollaston, both of which are also served by the Red Line. Quincy is also home to several office parks, which are less integrated into the rest of the city's fabric.

Quincy

Center

Blue Hills
Reservation

Roads

Central
Business District

Figure A.12

Quincy Commercial Business District

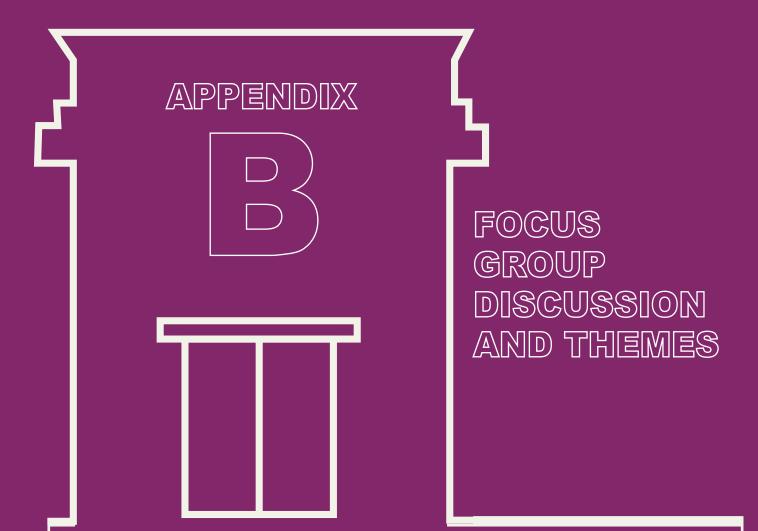
MBTA = Massachusetts Bay Transportation Authority.



Indicator	Quincy CBD	Quincy
Population	8,598	101,636
Minority population	47.4%	44.9%
Low-income population	22.9%	25.5%
Percent of jobs that could be done at home	31.6%	N/A
Remote work impact ratio	1.00	N/A
Top three industry sectors: Effective remote potential	 Healthcare and social assistance 	Finance and insurance
	Educational services	 Health care and social assistance
	Retail trade	Retail trade







In addition to the stakeholder interviews, MPO staff organized a focus group with community-based organizations and economic development organizations that worked in municipalities included in the case studies. The goal was to get perspectives from the business and community groups on pandemic impacts and recovery. A total of seven individuals from five organizations participated in the focus group. The conversation lasted 1.5 hours and took place virtually on Zoom.

DISCUSSION QUESTIONS

In preparation for the focus group, MPO staff developed questions to solicit discussion about the pandemic, its impacts, and responses from the municipalities the participants worked in. Additionally, staff wanted to hear from participants what uncertainties about the future they are most concerned with. Questions included:

- In general, how has your community fared during COVID-19 and in recovery?
- What changes have you seen since the beginning of the pandemic regarding transportation in your community?
- How have commuting or travel patterns changed for employees in your communities?
- What uncertainties regarding transportation and the success of CBDs are you most concerned about going forward?
- What interventions, such as policies or infrastructure, would be helpful to support transportation needs in your community?
- What opportunities do you see for improving/addressing equity in transportation outcomes and processes?

KEY THEMES FROM THE FOCUS GROUP DISCUSSION

This section describes the key takeaways from the focus group discussion that relate to the questions above.

Reactions to Pandemic Interventions

 Need for communication with the public when developing and implementing interventions: Participants extensively discussed the importance of public engagement, even when doing pilot or quick-build projects. One participant observed that in Lynn, the temporary bike lanes that were installed as part of a Shared Streets and Spaces (SS&S) grant initially had low use and created confusion since there seemed to be limited education or outreach around



- the implementation. There was also concern that the bicycle lanes would take away parking that was perceived as necessary to local businesses.
- Partnerships with community-based organizations are important to help minority-owned businesses thrive: A successful example of this type of partnership took place in Lynn. A participant described immigrant-owned businesses having difficulty accessing COVID-19 relief funds when they first became available. The City partnered with the Main Streets and economic development organizations to talk to local businesses one-on-one in five different languages to solicit direct public input. Similarly, the Chelsea Business Foundation worked with the City of Chelsea to distribute \$1 million to Latino and small businesses and helped them to access the money by assisting with the application process. Participants also noted the importance of providing language access and employing community-based organizations (CBO) to help with public outreach, communication, and language assistance on projects.
- Collaborations between businesses also helps leverage resources:

 Businesses came together in support of each other during the pandemic. Concord Together, a pandemic response initiative by the business community in Concord, worked with a local charity organization to offer grants to businesses. A total of \$280,000 was awarded to 28 businesses in the town. The business community in Concord has also been helping each other through the recovery, sharing marketing resources and organizing community-wide events.
- Transportation solutions do not have to be "either/or": One participant pointed out that sometimes, conversations around how to prioritize transportation investments are framed as pursuing one option or another, rather than trying to figure how to make both work. For example, installing a bicycle lane may be perceived as taking away parking spaces that support businesses, but there may be other options for providing space for parking where it is necessary in addition to a bicycle lane. Again, communication and outreach at the beginning can help allay concerns and help identify creative solutions.

Uncertainties Around the Future of Transportation and Businesses in CBDs

Gentrification and affordability: A lack of affordable housing, as well as
residential and commercial displacement, left some participants concerned that
recent development projects do not reflect community needs and are driving
up the cost of living and operating businesses in downtowns. Participants also
voiced that state-mandated requirements are not enough to guarantee affordable

housing units for everyone in need. Development is already prompting a shift in the population makeup in downtowns, which could change the consumer demands and business makeup in CBDs. It could also change the demand for different types of transportation services (for example, bus versus commuter rail) and commuting patterns if remote work remains commonplace among white collar workers.

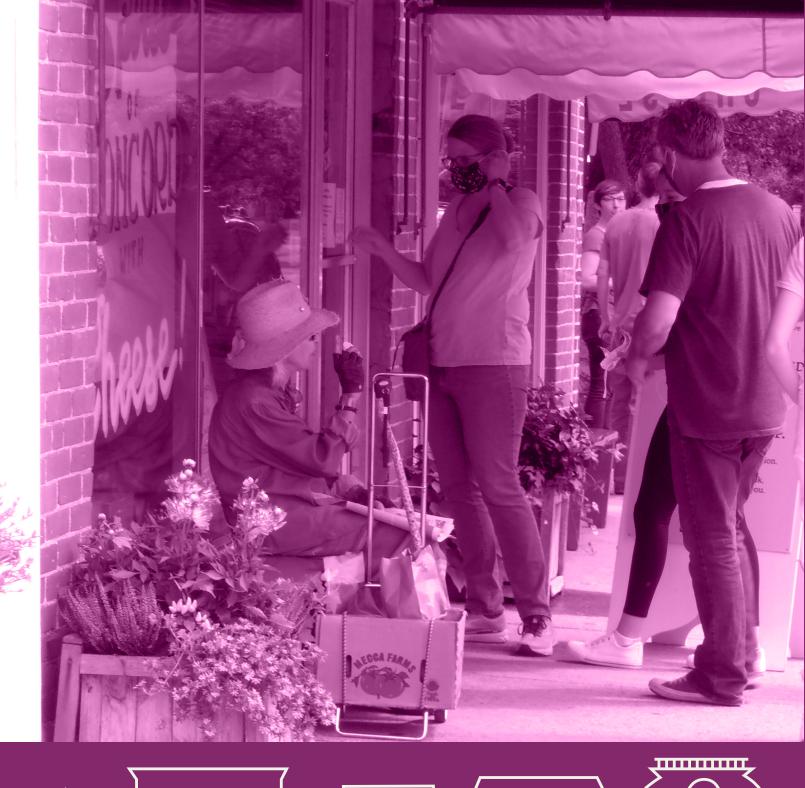
- Changes in remote work patterns and its effects on transportation services: Participants discussed the pandemic's long-term impact on the number of people working remotely and how public transit will adapt to that. One participant felt that commute patterns of white-collar workers would likely shift to Tuesday, Wednesdays, and Thursday peaks, with fewer people commuting Mondays and Fridays. Because of these changes, micromobility may be suitable for Boston's suburbs. They noted that the Greater Attleboro and Taunton Regional Transit Authority (GATRA) has been switching to this model for more services, transforming some of their fixed route services to on-demand mobility and it has been working well, especially in small communities.
- Changes to commuting patterns impacts on businesses: A loss of foot traffic in downtowns was another uncertainty shared among participants. One participant mentioned that in Framingham, a lot of downtown foot traffic is generated by those who take the commuter rail to commute into Boston. Most of these commuters no longer come to downtown regularly to catch the train, and it is uncertain how many of the commuter population are going to start going into the office again. The uncertainty may be potentially mitigated by ongoing development projects in downtown that are intended for the commuter population looking for housing near commuter rail stations. However, these developments also pose implications for lower-income residents regarding future affordability and gentrification.
- Expansion of the transportation network for low-income people in particular: Participants discussed the need to expand the number of affordable transportation options for low-income residents and to close gaps in the transportation network. They also discussed the need to think more regionally about providing public transit, bicycle, and pedestrian service and infrastructure that does not stop at municipal borders, since peoples' lives are not isolated to one city. One participant stated that though Chelsea is close to Boston, it is in some ways "further away" than other cities because of the time it can take to access it.

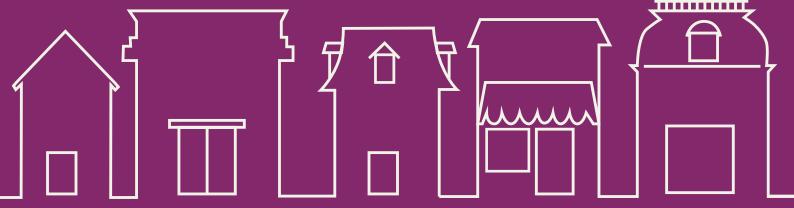
It was also noted that non-automobile transportation does not always meet transportation needs in an affordable manner. For some people, a CBD often does not have all the destinations they need to reach, meaning that cars can end up being the best option for these trips.



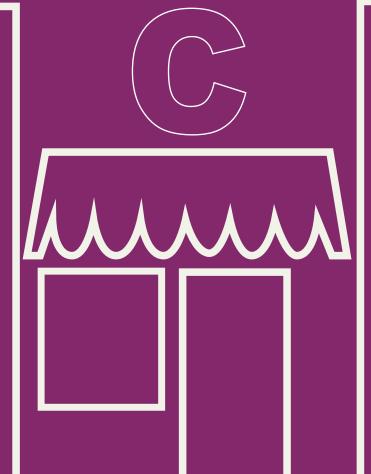


Participants in the focus group highlighted some of the same issues that interviewees discussed, including uncertainty around commuting patterns, long term effects of affordability because of an increase in teleworkers moving out of Boston, and possible loss of foot traffic in CBDs. They also brought up important equity issues, such as gentrification, lack of transportation connectivity, and affordability. These inputs, as well as those from the interviews, were used to help develop the recommendations provided in the guidebook.









DISCUSSION
OF DRIVING
FORCES
AND THEIR
POSSIBLE
IMPACTS

BRICK AND MORTAR* BUSINESS MODELS

Throughout the pandemic, businesses sought creative ways to stay afloat, such as offering contactless deliveries, pursuing digital advertising, and implementing safety protocols. It remains to be seen whether these changes will stick. It will depend in part on the evolution of the pandemic, the willingness of consumers to shop in stores, and preferences for online shopping. Changes to business models will also affect the amount of delivery vehicle traffic and the need for curb space to accommodate these vehicles, and short-term parking through pick-up/drop-off and delivery zones.

CONSUMER SHOPPING PREFERENCES

An increase in the number of people working remotely could change the retail landscape in CBDs. Businesses that depend on the commuter population would likely experience a drop in demand. A recent survey of Massachusetts businesses found that 39 percent would either need to close or move if teleworking continues. In some CBDs, however, some businesses may be supported by residents working remotely. This could move several thousand retail jobs out of the immediate Boston area and into smaller towns beyond the city.⁵

COVID-19 VACCINATION RATES

One encouraging trend is that much of the Massachusetts population is vaccinated, the second highest in the country behind Vermont, as of August 2021.6 Now that a vaccine is approved for children under 12, that percentage is likely to increase. Whatever direction the pandemic takes in the months and years to come, a high vaccination rate in the Boston region would be expected. However, vaccination rates vary between communities, as does the extent of community spread. Communities with greater vulnerability to COVID-19 include those with a high population of people of color, with certain medical conditions, with exposure to high levels of air pollution, with uninsured populations, and with people 65 and older.⁷

DURATION OF COVID-19

As the Delta variant of COVID-19 spread in the summer and early fall of 2021 despite increasing vaccination rates, it became increasingly possible that COVID-19 will become endemic—the virus will not disappear, but enough people would gain immunity through vaccinations and natural infections to minimize its spread. Infection rates would instead

[&]quot;Preparing for the Future of Work in the Commonwealth of Massachusetts," Commonwealth of Massachusetts, July 2021, https://www.mass.gov/doc/future-of-work-in-massachusetts-report/.

[&]quot;How Vaccinations are Going in Your County and State," The New York Times, accessed August 10, 2021, https://www.nytimes.com/interactive/2020/us/covid-19-vaccine-doses.html.

[&]quot;Details for PVI Maps," National Institute of Environmental Health Science, last updated June 15, 2021, https:// www.niehs.nih.gov/research/programs/coronavirus/covid19pvi/details/.

be relatively constant every year with occasional flare-ups.^{8,9} If it does become endemic, this could have profound consequences for the future of transportation, depending on how long the Commonwealth remains in the pandemic phase and how severe the flare-ups are (after it becomes endemic). Already, the pandemic has affected changes in travel behavior with an increase in use for modes that are perceived as less risky for contracting COVID-19.¹⁰ Over time, the evolution of COVID-19 into an endemic disease may also affect the number of people who work remotely and where workers choose to live, which could cause a big long-term shift in travel patterns and behavior.

EMPLOYER DEMAND FOR OFFICE SPACE

The impacts of the pandemic-induced remote work experiment extend beyond the workplace. Since telework-compatible jobs are not uniformly distributed across industries, geography, income, and educational attainment, traditional urban cores with a high density of office buildings have been more disproportionately affected by the switch to remote work than others. This is especially true for downtown Boston, where office buildings account for more than 80 percent of building density.¹¹ If remote work becomes commonplace, traditional models of public transit service and transportation services that focus on serving these office locations may no longer be sustainable.

EMPLOYER TELEWORKING POLICIES

It is widely expected that employer teleworking policies will provide flexibility around working from home, causing the number of people who work remotely at least part time will be greater than before the pandemic. Among the municipalities profiled in Appendix A in only two—Medfield and Concord—did the share of workers working remotely exceed 10 percent as of 2019 (12.8 percent and 13.6 percent, respectively). ¹² A survey of workers largely employed in office-oriented jobs in Boston metro area (conducted by A Better City in 2020) found that 77 percent worked remotely at least a few days a week at the time of the survey. The same survey shows that 68 percent of workers said they

⁸ Karen Feldscher, "COVID's Future: From Pandemic to Endemic?", The Harvard Gazette, August 12, 2021, https://news.harvard.edu/gazette/story/2021/08/what-will-it-be-like-when-covid-19-becomes-endemic/.

⁹ Ingrid Torjesen, "Covid-19 will become endemic but with decreased potency over time, scientists believe," BMJ, February 18, 2021, https://doi.org/10.1136/bmj.n494.

^{10 &}quot;MassDOT Mobility Dashboard," Massachusetts Department of Transportation, accessed September 6, 2021, https://mobility-massdot.hub.arcgis.com.

¹¹ Emily Badger and Quoctruong Bui, "The Downtown Office District Was Vulnerable. Even before the COVID," The New York Times, July 7, 2021, https://www.nytimes.com/interactive/2021/07/07/upshot/downtown-office-vulnerable-even-before-covid.html.

¹² U.S. Census Bureau, "Selected Economic Characteristics," 2019 American Community Survey 5-Year Estimates, Table DP03, accessed September 6, 2021.

wanted to continue to do so at least a few days a week after the pandemic. 13 Nationally, another survey showed that of employees who work in industries where working remotely is possible, 63 percent of workers prefer to work remotely three or more days a week.¹⁴

However, workers who can work remotely are not fully representative of the types of jobs Boston region workers are employed in. Among the top three industry sectors with the most jobs in the Boston region, health care and social assistance has the most (approximately 16 percent) and these jobs have limited potential for remote work. Rounding out the top three are professional, scientific, and technical services (14 percent) and educational services (13 percent). The former has among the highest potential for remote work and the latter is highly dependent on the type of job and education service provided. More than a guarter of jobs in the Boston region have very limited potential for remote work, including retail, food and accommodation, agriculture, and construction. 15 Some job industries where tasks do not require employees to be physically on-site, such as finance and insurance, will likely see a higher share of employees working remotely. Other industries, whether because employees must be on-site to do their tasks or because productivity and/or work quality is significantly lower offsite, will likely have limited teleworking potential. 16 This could have significant repercussions over the long term, where essential workers—and any whose job tasks require them to be onsite—live closer to their jobs than their teleworking counterparts. While pre-pandemic downtown Boston and other large CBDs attracted new residents with a combination of job opportunities and a high quality of life, the opportunity to work remotely could change that dynamic for a large proportion of workers. As discussed in Appendix A, based on RWIR calculations, up to 53 percent of jobs in Boston could be done at home at least part time. While these employment and residential patterns are still in flux, there is little doubt that an enduring pandemic-turned-endemic-disease will require rethinking of how transportation can best serve the needs of the region's workers.

¹⁶ Susan Lund, Anu Madgavkar, James Manyika, and Sven Smit, "What's Next for Remote Work: An Analysis of 2,000 Tasks, 800 Jobs, and Nine Countries," November 23, 2020, https://www.mckinsey.com/featured-insights/ future-of-work/whats-next-for-remote-work-an-analysis-of-2000-tasks-800-iobs-and-nine-countries.



¹³ A Better City, "Anticipating Post-Pandemic Commute Trends in Metro-Boston," November 2020, https://www. abettercity.org/docs-new/EF Survey Report Nov 2020.pdf. Note: Data reflect 4,200 survey complete responses from employees primarily working in the hospital, higher education, and business professional industries.

¹⁴ Andrea Alexander, Aaron De Smet, Meredith Langstaff, and Dan Ravid, "What Employees are Saying about the Future of Remote Work," McKinsey & Company, April 1, 2021, https://www.mckinsey.com/business-functions/ organization/our-insights/what-employees-are-saying-about-the-future-of-remote-work.

¹⁵ The number of jobs by industry sector in the Boston region are from U.S. Census Bureau, "Industry by Sex for the Civilian Employed Population 16 Years and Over," 2019 American Community Survey 5-Year Estimates, Table \$2403, accessed September 24, 2021. Estimates of the suitability of jobs for teleworking are from Susan Lund, Anu Madgavkar, James Manyika, and Sven Smit, "What's Next for Remote Work: An Analysis of 2,000 Tasks, 800 Jobs, and Nine Countries," November 23, 2020, https://www.mckinsey.com/featured-insights/future-ofwork/whats-next-for-remote-work-an-analysis-of-2000-tasks-800-jobs-and-nine-countries.

MBTA SERVICE PRIORITIES

As the MBTA brought back commuter rail service in the spring and summer of 2021, schedules were revised to better match the needs of essential workers and shift workers to provide more predictable timetables as the commuter rail system moves toward providing a regional rail-type service. In the spring of 2021, more trains were added in the middle of the day and schedules were revised to offer regular, on-the-hour departures.¹⁷ Starting in the summer, earlier trains were added on weekends to support workers who commute during those times.¹⁸

The MBTA is also using its Bus Network Redesign project to update the bus network to reflect changes to the region's demographics, employment centers, traffic congestion, and travel patterns. The MBTA has been collecting and analyzing travel demand data (for all modes) to evaluate demand and analyze gaps in the bus network. As of August 2021, the draft plan prioritizes riders in transit-critical communities, such as Roxbury, Mattapan, and Lynn. Other priority routes could include bus service where there is currently a high travel demand, routes where service currently does not meet demand, and more midday, evening, and weekend service. 19, 20

SOCIOECONOMIC INEQUITIES

The Boston region is a diverse place—more than one-third of the population identifies as a minority, more than 20 non-English languages are spoken, and 22 percent of the population are immigrants. ^{21, 22, 23} It is also an aging population: the share of population ages 75 and older is projected to increase from 7.1 percent in 2019 to 11.7 percent in 2040, while the population under age 19 is expected to decrease by several percentage points. ²⁴

- 17 "Reminder: Spring Commuter Rail Schedules Take Effect April 5," Keolis, accessed September 6, 2021, https://www.keoliscs.com/news/reminder-spring-2021-commuter-rail-schedules-take-effect-april-5/.
- 18 Reminder: Weekend Service Returns to All Commuter Rail Lines July 3," Massachusetts Bay Transportation Authority, accessed September 6, 2021, https://www.mbta.com/news/2021-07-01/reminder-weekend-service-returns-all-commuter-rail-lines-july-3.
- 19 "Bus Network Redesign," Massachusetts Bay Transportation Authority, accessed September 6, 2021, https://www.mbta.com/projects/bus-network-redesign.
- 20 Christian MiNiel, "Tonight: Help the T Design a New Bus Network," StreetsBlog Massachusetts, August 26, 2021, https://mass.streetsblog.org/2021/08/26/tonight-help-the-t-design-a-new-bus-network/.
- 21 U.S. Census Bureau, "2020 Census (P.L. 94-171) Redistricting Data Summary Files," 2020 United States Census, Legacy Format Summary Files, accessed September 6, 2021, https://www.census.gov/programs-surveys/decennial-census/about/rdo/summary-files.html#P1.
- 22 U.S. Census Bureau, "Selected Social Characteristics," 2019 American Community Survey 5-Year Estimates, Table DP02, accessed September 6, 2021.
- 23 U.S. Census Bureau, "Household Language by Ability to Speak English," American Community Survey 5-Year Public Use Microdata Sample (2019).
- 24 "Socio-Economic Projections for 2020 Regional Transportation Plans," Mass.gov, accessed September 6, 2021, https://www.mass.gov/lists/socio-economic-projections-for-2020-regional-transportation-plans.

Boston is also a region of significant income inequality, which refers to the gap between the top and bottom of household income distribution. In a national 2018 analysis of income inequality, the four counties that predominantly make up the Boston region— Suffolk, Middlesex, Essex, and Norfolk—all rank in the top 10 percent nationally for income inequality. This inequality makes affordable housing, which is also the main way families build wealth, unavailable for many.²⁵ Additionally, White households have significantly higher household wealth than other racial and ethnic groups. A study by the Federal Reserve Bank of Boston found that White household median net worth was at least 20 times greater than non-White or Hispanic households.²⁶

The pandemic has exacerbated this economic inequity. Unemployment due to the pandemic has been higher for Hispanic and Black workers. A large share of these workers are also employed in fields where they cannot work remotely, which makes them more susceptible to COVID-19. Among other groups vulnerable to pandemic-related impacts, job recovery for women, especially those with less education or income, is expected to be one to two years behind men.²⁷

Given these statistics, providing safe, convenient, and affordable transportation options is critical to reducing economic disparities. Boston region CBDs cannot thrive without addressing the long overlooked racial and economic disparities in transportation benefits and burdens.

RESIDENTIAL PREFERENCES

An increase in remote work could also change where workers choose to live. This trend will likely take longer to develop as it depends on other driving forces, such as vaccination rates and employer remote work policies, and family obligations. The opportunity to work remotely may prompt workers to move to the western part of the Boston Region MPO area or communities in Central or Western Massachusetts that are more affordable, have more space, and/or have greater access to the outdoors—more important in the pandemic era. In the months immediately following March 2020's stay-

^{25 &}quot;The Greater Boston Housing Report Card: Supply, Demand, and the Challenge of Local Control," The Boston Foundation, June 2019, https://www.tbf.org/-/media/tbf/reports-and-covers/2019/gbhrc-chapters/gbhrc19chapter-1-core-metrics.pdf.

²⁶ Ana Patricia Muñoz, Marlene Kim, Mariko Chang, Regine O. Jackson, Darrick Hamilton, and William A. Darity Jr., "The Color of Wealth in Boston," The Federal Reserve Bank of Boston, March 25, 2015, https://www.bostonfed. org/publications/one-time-pubs/color-of-wealth.aspx.

^{27 &}quot;Preparing for the Future of Work in the Commonwealth of Massachusetts," Mass.gov, July 2021, https://www. mass.gov/doc/future-of-work-in-massachusetts-report/.

at-home order, about one-in-five Americans moved permanently or temporarily or knew someone who did. More than a quarter of those did so to reduce the risk of contracting COVID-19.²⁸

Since then, data are beginning to show clearer trends regarding the impact of the pandemic on housing decisions. Nationwide, these appear to be less of an urban exodus than a reshuffle. As of April 2021, 85 percent of movers moved within the same metropolitan area and another eight percent moved within the same state. These data show an acceleration of the trend of moving from the downtowns of major cities to suburbs, small towns, and even satellite cities that still allow access to the urban core. The Boston metro area continued to see more people moving out than in, the rate of which increased over 2019; all the other metro areas in Massachusetts saw an increase. Most of the moves from the Boston metro area were within the state, as well as New Hampshire, Maine, and Rhode Island.²⁹

ELECTRONIC COMMERCE (E-COMMERCE)

Another trend that could negatively impact businesses in CBDs is the accelerating demand for online shopping. Data from the Census Bureau's Quarterly E-Commerce Report show that online sales increased nationally by at least one-third over the previous year (in which there was no pandemic), in the second, third, and fourth quarters of 2020, and the first quarter of 2021. The second quarter of 2021 also shows a continued, albeit smaller increase over 2020, suggesting that e-commerce may continue to thrive as the country moves toward recovery.³⁰ Data also show that while in-person sales dropped at the beginning of the pandemic compared to 2019, sales have increased every month except one. March, April, and May of 2021, the latest months for which there are data, show tremendous growth—26.8 percent, 67.4 percent, and 42.9 percent, respectively, which correspond with increasing vaccination rates and the opening of the state's economy.³¹

²⁸ D'vera Cohn, "About a fifth of U.S. adults moved due to COVID-19 or know someone who did," Pew Research Center, July 6, 2020 https://www.pewresearch.org/fact-tank/2020/07/06/about-a-fifth-of-u-s-adults-moved-due-to-covid-19-or-know-someone-who-did/.

²⁹ Marie Patino, Aaron Kessler and Sarah Holder, "More Americans are Leaving Cities, but Don't Call it an Urban Exodus," Bloomberg Citylab, April 26, 2021, https://www.bloomberg.com/graphics/2021-citylab-how-americans-moved/.

^{30 &}quot;Quarterly Retail E-Commerce Sales: 2nd Quarter 2021," U.S. Census Bureau, last updated August 19, 2021, https://www.census.gov/retail/mrts/www/data/pdf/ec_current.pdf.

^{31 &}quot;Monthly State Retail Sales," U.S. Census Bureau, accessed September 9, 2021, https://www.census.gov/retail/state-retail-sales.html.

TRAVEL PREFERENCES

Travel preferences—for walking, bicycling, using public transit, and driving—have altered substantially throughout the course of the pandemic.

Driving

Although weekday traffic volumes have gone up since 2020, volumes have generally not rebounded to 2019 levels on major roads. The Massachusetts Department of Transportation (MassDOT) tracks changes in traffic on major roads in the Commonwealth. In the Boston region, Interstate 90 saw a big reduction in traffic in 2020—hovering between 70 and 30 percent reduction from 2019 levels. Although it has increased through the spring and summer of 2021, in some places traffic is still 10 to 20 percent below 2019 levels. Interstate 93 north of Boston saw a similar trend, although with less reduction in traffic.32

Additionally, weekend statewide vehicle-miles traveled (VMT) is at approximately the same level as weekday VMT. It has not fully returned to pre-COVID-19 levels, remaining between 60 percent and 80 percent of those levels since March 2020. Morning weekday VMT rebounded to about 75 percent of pre-pandemic levels during the same time period.33

Bicycling and Walking

In 2020, most municipalities saw an increase in pedestrian and bicycle activity compared to 2019. The increase was greatest in smaller towns toward the western edge of the Boston region. While BlueBike rentals dropped off in 2020, rentals rebounded in 2021, and on many days outpaced 2019 use.³⁴ While rentals declined during peak commuting periods compared to 2019, use of BlueBikes during off-peak periods has returned to 2019 levels. Finally, the number of "loop trips"—those that begin and end at the same station—was almost double in the summer of 2020 compared to 2019.35

³⁵ Anne Calef, "Interest in Biking Grows Amid the COVID-19 Crisis," Boston Indicators, February 8, 2021, https:// www.bostonindicators.org/reports/report-website-pages/covid_indicators-x2/2021/february/biking-brief.



^{32 &}quot;MassDOT Mobility Dashboard," Massachusetts Department of Transportation, accessed September 6, 2021, https://mobility-massdot.hub.arcgis.com.

^{33 &}quot;MassDOT Mobility Dashboard," Massachusetts Department of Transportation, accessed September 6, 2021, https://mobility-massdot.hub.arcgis.com.

³⁴ MassDOT Mobility Dashboard, Massachusetts Department of Transportation, accessed September 6, 2021, https://mobility-massdot.hub.arcgis.com.

Parking data at MBTA-owned commuter rail lots shows that prior to March 2020, parking demand was highest on weekdays. Since then, lot occupancy rates have dropped to below 10 percent of that level at many lots. For those lots in municipalities included as case studies in this guidebook, all have parking rates within a fraction of 2019 levels: Framingham is down 65 percent, Norwood Center is down 56 percent, and Norwood Depot is down 37 percent.³⁶ Across the commuter rail system, ridership numbers show a similar trend: in January 2020, ridership was 115,000 daily riders; a year later, it was 14,000 daily riders. However, since then, ridership has steadily increased; the latest data show that it reached 33,000 daily riders in August 2021. While still less than one-third of early 2020 levels, it has more than doubled since August 2020.³⁷

Public Transit

In January of 2020, an average of about 675,000 rapid transit weekday trips were made. One year later, the average was 155,000 trips.³⁸ At East Boston's Maverick Station on the Blue Line, ridership in August of 2021 was still just 65 percent of what it was in January of 2020. Among the four Red Line stations in Quincy, ridership in August of 2021 was between 40 and 50 percent of what it was in January of 2020.³⁹

Weekday bus ridership has been the most durable of the public transit modes. Initially, it dropped from 387,000 in January 2020 to 152,000 a year later.⁴⁰ As of August 2021, it is up to about 230,000.⁴¹

³⁶ MassDOT Mobility Dashboard, Massachusetts Department of Transportation, accessed September 6, 2021, https://mobility-massdot.hub.arcgis.com.

^{37 &}quot;Commuter Rail Ridership," MBTA Performance Dashboard, accessed September 6, 2021, https://www.mbtabackontrack.com/performance/index.html#/detail/ridership/2021-04-01/Commuter%20Rail//all.

^{38 &}quot;Subway Ridership," MBTA Performance Dashboard, accessed September 6, 2021, https://www.mbtabackontrack.com/performance/index.html#/detail/ridership/2021-05-01/Subway///

³⁹ MassDOT Mobility Dashboard, Massachusetts Department of Transportation, accessed September 6, 2021, https://mobility-massdot.hub.arcgis.com.

^{40 &}quot;Bus Ridership," MBTA Performance Dashboard, accessed September 6, 2021, https://www.mbtabackontrack.com/performance/index.html#/detail/ridership/2021-04-01/Bus///.

⁴¹ MassDOT Mobility Dashboard, Massachusetts Department of Transportation, accessed September 6, 2021, https://mobility-massdot.hub.arcgis.com/.



TRANSPORTATION RECOVERY GUIDEBOOK FOR COMMERCIAL BUSINESS DISTRICTS

JANUARY 2022

